

IIFL WEALTH PRIME LIMITED

(A WHOLLY OWNED SUBSIDIARY OF 360 ONE WAM LIMITED)

January 18, 2023

To,
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Subject: Outcome of Meeting of Board of Directors of IIFL WEALTH PRIME LIMITED (A wholly owned subsidiary of "360 ONE WAM Limited (Formerly Known as IIFL Wealth Management Limited") held on January 18, 2023

With reference to the above and pursuant to the requirements of Regulation 51(2) and 52(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations, 2015"), as amended, read with Part B of Schedule III thereto, we wish to inform you, that the Board of Directors of IIFL Wealth Prime Limited ("**the Company**") at its Meeting held on January 18, 2023, has inter-alia approved:

- Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2022;
- Limited review Report on the unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2022;
- offer and issuance of Secured/ Unsecured/ Listed/ Unlisted/ Rated/ Unrated/ Perpetual/ Subordinated/ Structured Products/ Market Linked/ Principal Protected/ Fixed Maturity, Non-Convertible Debentures (hereinafter referred to as "NCDs") aggregating upto Rs. 5,000 Crore (INR Five Thousand Crore only) on private placement basis in one or more tranches and/or series during the financial year 2023-24.

Further, we have enclosed the following:

- Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2022, as '**Annexure I**
- Disclosure in accordance with Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as part of the Unaudited Financial Results.

IIFL WEALTH PRIME LIMITED
(Formerly known as IIFL Wealth Finance Limited)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400 013
Tel: (91-22) 4876 5600 | Fax: (91-22) 4646 5606



Email ID: nbfc-compliance@iiflw.com | www.iiflwealthprime.com

CIN: U65990MH1994PLC080646

AMFI-Registered Mutual Fund Distributor

IIFL WEALTH PRIME LIMITED

(A WHOLLY OWNED SUBSIDIARY OF 360 ONE WAM LIMITED)

- Limited Review Report on the Unaudited Financial Results for the quarter and nine months ended December 31, 2022, as 'Annexure II'
- Statement pursuant to Regulation 52(7) and 52 (7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as 'Annexure III'
- Certificate pursuant to regulation 54(3) from the statutory Auditor of the Company regarding maintenance of Security cover for the listed non-convertible debentures issued by the Company on private placement basis, as 'Annexure IV'

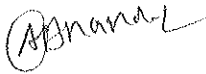
The meeting of Board commenced at 5.45 P.M. (IST) and concluded at 8.00 P.M. (IST).

Further, in accordance with Regulation 52 of the Listing Regulations, 2015, the above-mentioned disclosures shall also be uploaded on the website of the Company at <http://www.iiflwealthprime.com>.

Kindly note that, The Secured Listed Non-Convertible Debentures of the Company are Secured by *pari-passu* mortgage and charge over the Company's Identified Immovable Property, present and future receivables to the extent equal to the principal and interest amount of the secured non-convertible debentures outstanding at any point of time. Accordingly, as per the requirement of Regulation 54(2) of Listing Regulations, 2015, we confirm that the Company is maintaining the asset cover of 1x or such higher asset cover required as per the terms of offer document/ information memorandum.

Kindly take the aforesaid submission on record.

For IIFL Wealth Prime Limited
(Formerly Known as IIFL Wealth Finance Limited)



Amit Bhandari
Company Secretary & Compliance Officer



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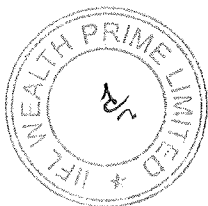
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400013, Maharashtra, India. Telephone +91 22 4876 5600, Fax +91 22 4875 5606
Email id: nbfc-compliance@iiflw.com
Website: www.iiflwealthprime.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2022

(Rs. in Crore)

SR. No.	Particulars	Quarter ended			Nine Months ended		Year ended
		December 31, 2022	September 30, 2022	December 31, 2021	December 31, 2022	December 31, 2021	March 31, 2022
		(Refer Note 5)	Unaudited	(Refer Note 5)	Unaudited	Unaudited	(Audited)
1	Revenue from operations						
(a)	Interest income	130.60	120.30	141.78	372.68	387.36	509.44
(b)	Dividend & Distribution income on investments	0.62	-	(1.09)	0.98	3.26	6.67
(c)	Fees and commission income	132.30	110.11	135.72	327.90	323.20	401.89
(d)	Net gain on fair value changes	48.75	39.65	82.26	101.90	178.13	240.46
	Total revenue from operations	312.27	270.06	358.67	803.46	891.95	1,158.46
2	Other income	0.01	0.06	0.01	0.07	0.16	0.23
3	Total income (1+2)	312.28	270.12	358.68	803.53	892.11	1,158.69
	Expenses						
(a)	Finance costs	88.14	85.15	91.15	244.18	268.36	357.18
(b)	Fees and commission expenses	(0.36)	(0.55)	28.64	-	69.38	96.16
(c)	Net loss on derecognition of financial instruments under amortised cost category	-	-	-	-	3.62	3.62
(d)	Impairment on financial instruments	(4.29)	(0.12)	5.22	(4.44)	4.23	(14.41)
(e)	Employee benefits expenses	65.42	64.10	81.12	192.99	204.79	293.31
(f)	Depreciation, amortization and impairment	5.77	5.72	5.06	16.60	15.24	20.24
(g)	Others expenses	22.22	21.81	31.77	66.75	70.33	106.34
4	Total expenses	176.90	176.11	242.96	516.09	635.95	862.44
5	Profit before tax (3-4)	135.38	94.01	115.72	287.44	256.16	296.25
6	Tax expense:						
(a)	Current tax	31.88	20.32	22.95	71.67	43.27	35.26
(b)	Deferred tax	(1.41)	(0.49)	6.43	(8.21)	19.20	27.85
7	Profit for the period/year (5-6)	104.91	74.18	86.34	223.98	193.69	233.14
8	Other comprehensive income						
(a)	(i) Items that will not be reclassified to profit or loss						
	- Remeasurements of Employee Benefits	0.29	(1.84)	0.37	(1.01)	(0.11)	0.91
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.26	0.14	(0.09)	0.26	0.03	(0.23)
	Subtotal (a)	0.55	(1.70)	0.28	(0.75)	(0.08)	0.68
(b)	(i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Subtotal (b)	-	-	-	-	-	-
	Other comprehensive income (A+B)	0.55	(1.70)	0.28	(0.75)	(0.08)	0.68
9	Total comprehensive income for the period/year (7+8) (Comprising profit and other comprehensive income for the period/year)	105.46	72.48	86.62	223.23	193.61	233.82
10	Earnings per equity share *						
	Basic (Rs.)	3.43	2.43	2.83	7.33	6.34	7.63
	Diluted (Rs.)	3.43	2.43	2.83	7.33	6.34	7.63

* EPS for Period Ended is not annualised



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Website: www.iiflwealthprime.com

Notes:

- These standalone financial results for the quarter and nine months ended December 31, 2022, have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on January 18, 2023. The Statutory Auditors have issued limited review report with unmodified conclusion on the financial results for the quarter and nine months ended December 31, 2022.
- The above financial results have been prepared in the format specified in Division III of Schedule III of Companies Act, 2013 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. These financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 - Interim Financial Reporting, notified under Section 133 of the Companies Act, 2013 (the "Act") read with Companies (Indian Accounting Standards) Rules, 2015, as amended by the Companies (Indian Accounting Standards) Rules, 2016, read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Any application guidance/clarification/directions issued by the Reserve Bank of India or other regulators are implemented as and when they issued/applicable. Further the Company has applied its significant accounting policies in the preparation of these financial results consistent with those followed in the annual financial statements for the year ended March 31, 2022.
- Products offered by IIFL Wealth Prime Limited (formerly known as IIFL Wealth Finance Limited) (the Company), i.e. lending, credit solutions etc. forms part of the Wealth Management segment. The distribution business acquired by the Company by way of slump sale also forms key part of the same Cash Generating Unit (CGU). The credit solutions and other products of IIFL Wealth Prime Limited (formerly IIFL Wealth Finance Limited) are principally offered to the clients, who form part of the Wealth Management CGU.
In view of the above, in the opinion of the entity's chief operating decision maker (CoDM), there is only one reportable business segment as envisaged by Ind AS 108 'Operating Segments', as prescribed under section 133 of the Act. Accordingly, no separate disclosure for segment reporting is required to be made in the financial statements of the Company. Secondary segment information based on geography has not been presented as the Company operates primarily in India and the Company perceives that there is no significant difference in its risk and returns in operating from different geographic areas within India.
- With a view to consolidate the distribution businesses of 360 One WAM Limited under a single wholly owned subsidiary, it is proposed to demerge the distribution business from IIFL Wealth Prime Limited ("IWPL") to IIFL Wealth Distribution Services Limited ("IWDSL"). In this regard, the Boards of Directors of IIFL Wealth Capital Market Limited (IWCML) and IWPL and IWDSL have approved the the Composite Scheme of Arrangement under Sections 230 to 232 of the Companies Act, 2013 ("Scheme"). In this Scheme, it is proposed to amalgamate IWCML with IWPL and transfer the distribution business from IWPL and IWCML to IWDSL. The appointed date for the Scheme is April 1, 2021 and the necessary accounting adjustments basis the scheme will be given effect to, upon receipt of necessary statutory and regulatory approvals.
- The figures of the third quarter in each of the financial year are the balancing figures between year- to-date figures and the figures in respect of the half year end of the respective financial year.
- Disclosures pursuant to Master Direction - Reserve Bank of India (Transfer of Loan Exposures) Directions, 2021 in terms of RBI circular RBI/DOR/2021-22/86 DOR.STR.REC.51/21.04.048/2021-22 dated September 24, 2021:

i) Details of assets transferred during the nine months ended December 31, 2021 and December 31, 2022 :

Sr. No.	Particulars	(Rs. in Crore)			
		December 31, 2022		December 31, 2021	
		To ARCs	To other transferees No. transferees	To ARCs	To other transferees No. transferees
1	No. of accounts sold (No.s)	-	-	1	-
2	Aggregate principal outstanding of loan transferred	-	-	24.06	-
3	Weighted average residual tenor of the loans transferred (months)	-	-	-	-
4	Net book value of loans transferred (at the time of transfer)	-	-	21.66	-
5	Aggregate consideration	-	-	23.00	-
6	Additional consideration realized in respect of accounts transferred in earlier years	-	-	-	-

ii The Company has not purchased any stressed loans and loans in default during the nine months ended December 31, 2021 and as on December 31, 2022.

7. The members at its Annual General Meeting held on August 01, 2022, approved the payment of final dividend of ₹ 3.60 per equity share aggregating to ₹ 109.98 crore for the year ended March 31, 2022, as recommended by Board of Directors of the Company at its meeting held on May 03, 2022. Accordingly, the dividend amount was paid to the shareholders on August 01, 2022.

8. In terms of requirement as per RBI notification no. RBI/2019-20/170 DOR (NBFC).CC.PD.No.109/22.10.106/2019-20 dated March 13, 2020 on Implementation of Indian Accounting Standards, Non-Banking Financial Companies (NBFCs) are required to create an impairment reserve for any shortfall in impairment allowances under Ind AS 109 and Income Recognition, Asset Classification and Provisioning ("IRACP") norms (including provision on standard assets).

The total provision required under IRACP (including standard asset provisioning), as at December 31, 2022 exceeds the impairment allowances under Ind AS 109 made by the Company and accordingly, amount of Rs. 2.25 crore has been transferred to impairment reserve.

9. Pursuant to Regulation 52(7) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, Proceeds of Non-Convertible Debentures (NCDs) issued by the Company and outstanding as on December 31, 2022 are being utilized as per the objects stated in the offer document.

10. Information as required pursuant to Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, is attached as annexure I.

11. Previous period/year figures have been regrouped/reclassified to make them comparable with those of current period.

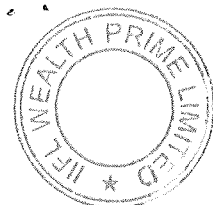


Date: January 18, 2023
Place: Mumbai

For IIFL Wealth Prime Limited
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

Himanshu Jain
Himanshu Jain

Whole Time Director and CEO
(DIN: 02052409)



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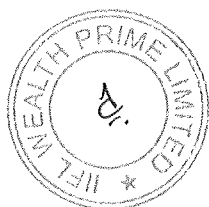
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 Website: www.iiflwealthprime.com

Annexure 1 : Disclosure in compliance with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, for the period ended December 31, 2022

SR. No.	Particulars	December 31, 2022	December 31, 2021
1	Debt - equity ratio ¹	2.44	2.87
2	Debt service coverage ratio ²	Not applicable	Not applicable
3	Interest service coverage ratio ²	Not applicable	Not applicable
4	Outstanding redeemable preference shares (quantity and value)	Not applicable	Not applicable
5	Capital redemption reserve (Rs. in crore)	0.23	0.23
6	Debenture redemption reserve (Rs. in crore)	NIL	NIL
7	Net worth (Rs. in crore) ³	2,009.55	1,858.36
8	Net profit after tax (Rs. in crore)	223.98	193.69
9	Earnings per equity share :		
(a)	Basic (Rs.)	7.33	6.34
(b)	Diluted (Rs.)	7.33	6.34
10	Current ratio ⁴	Not applicable	Not applicable
11	Long term debt to working capital ⁴	Not applicable	Not applicable
12	Bad debts to accounts receivable ⁴	Not applicable	Not applicable
13	Current liability ratio ⁴	Not applicable	Not applicable
14	Total debts to total assets ratio ⁵	0.68	0.70
15	Debtors turnover ⁴	Not applicable	Not applicable
16	Inventory turnover ⁴	Not applicable	Not applicable
17	Operating margin ⁴	Not applicable	Not applicable
18	Net profit margin ⁶	27.87%	21.71%
19	Sector specific equivalent ratio:		
(a)	Capital to risk-weighted assets ratio ⁷	26.03%	22.50%
(b)	Liquidity coverage ratio ⁷	273%	3835%
(c)	Gross stage 3	0.00%	0.00%
(d)	Net stage 3	0.00%	0.00%

Note:

- 1 Debt-equity ratio = (Debt securities + Borrowings (other than debt securities) + Subordinated liabilities) / Networth.
- 2 Debt service coverage ratio and interest service coverage ratio shall not be applicable for Banks or Non Banking Financial Companies/Housing Finance Companies registered with the Reserve Bank of India as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 3 Net worth is calculated as defined in section 2(57) of Companies Act 2013.
- 4 The Company is a Non-Banking Financial Company registered under the Reserve Bank of India Act, 1934, hence these ratios are generally not applicable.
- 5 Total debts to total assets = (Debt securities + Borrowings (other than debt securities) + Subordinated liabilities) / total assets.
- 6 Net profit margin = Net profit after tax / total income.
- 7 Capital to risk-weighted assets ratio and Liquidity coverage ratio, are calculated as per the RBI guidelines.



Singhi & Co.

Chartered Accountants

B2 402 B, Marathon Innova, 4th Floor, Off Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel, Mumbai - 400 013. India
Tel : +91 (0) 22-6662 5537 / 38 E-mail : mumbai@singhico.com website : www.singhico.com

Independent Auditor's Limited Review Report on unaudited financial results of IIFL Wealth Prime Limited for the quarter and nine months ended December 31, 2022 pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended)

To,
The Board of Directors
IIFL Wealth Prime Limited

1. We have reviewed the accompanying statement of unaudited financial results of IIFL Wealth Prime Limited (the 'Company') for the quarter and nine months ended December 31, 2022 (the 'Statement'). This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information performed by the Independent Auditor of the entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

Emphasis of Matter

4. Attention is invited to –
Note 4 of the unaudited financial results of the Company, regarding the Composite Scheme of Arrangement to demerge the distribution business from the Company w.e.f. April 1, 2021, for which the Company is currently in the process of obtaining necessary statutory and regulatory approvals. Post receipt of regulatory approvals and on completion of the related procedural aspects towards the scheme, effect of such scheme will be given in the books of accounts.

Our conclusion is not modified in respect of the above matter.



Other Matter

5. Attention is invited to –
Note 5 of the statement, the figures of the third quarter in each of the financial year are the balancing figures between year- to-date figures and the figures in respect of the half year end of the respective financial year.

Our conclusion is not modified in respect of the above matter.

For Singhi & Co.
Chartered Accountants
Firm Registration Number: 302049E



Shweta Singhal
Partner
Membership No: 414420

Place: Mumbai
Date: January 18, 2023
UDIN: 23414420BQVLEJ3365

IIFL WEALTH PRIME LIMITED

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Annexure III

January 18, 2023

To,
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

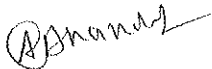
Dear Sir/Madam,

Subject: Submission of Statement of Material Deviations as per the Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a statement indicating utilization of issue proceeds and a statement disclosing material deviation (if any) in the use of issue proceeds of Non-Convertible Securities of the Company, in the format prescribed under the above mentioned regulations for the quarter ended December 31, 2022.

Kindly take the same on record and acknowledge.

For IIFL Wealth Prime Limited
(Formerly Known as IIFL Wealth Finance Limited)



Amit Bhandari
Company Secretary & Compliance Officer

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Annex - IV-A

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private Placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
IIFL Wealth Prime Limited	INE248U07DL3	Private Placement	Non Convertible Debentures (Market Linked Debentures)	04-Oct-22	90,634,574.00	90,634,574.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DG3	Private Placement	Non Convertible Debentures (Market Linked Debentures)	06-Oct-22	128,461,446.00	128,461,446.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DM1	Private Placement	Non Convertible Debentures (Market Linked Debentures)	18-Oct-22	101,719,423.00	101,719,423.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DL3	Private Placement	Non Convertible Debentures (Market Linked Debentures)	19-Oct-22	50,696,500.00	50,696,500.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DF5	Private Placement	Non Convertible Debentures (Market Linked Debentures)	20-Oct-22	135,791,463.00	135,791,463.00	No	NA	NA

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IIFL Wealth Prime Limited	INE248U07DL3	Private Placement	Non Convertible Debentures (Market Linked Debentures)	20-Oct-22	153,641,896.00	153,641,896.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DF5	Private Placement	Non Convertible Debentures (Market Linked Debentures)	01-Nov-22	52,761,700.00	52,761,700.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DL3	Private Placement	Non Convertible Debentures (Market Linked Debentures)	01-Nov-22	204,014,800.00	204,014,800.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DL3	Private Placement	Non Convertible Debentures (Market Linked Debentures)	02-Nov-22	299,480,748.00	299,480,748.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DL3	Private Placement	Non Convertible Debentures (Market Linked Debentures)	09-Nov-22	299,928,510.00	299,928,510.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DF5	Private Placement	Non Convertible Debentures (Market Linked Debentures)	10-Nov-22	75,628,814.00	75,628,814.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DL3	Private Placement	Non Convertible Debentures (Market Linked Debentures)	10-Nov-22	160,455,727.00	160,455,727.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DL3	Private Placement	Non Convertible Debentures (Market Linked Debentures)	14-Nov-22	122,550,480.00	122,550,480.00	No	NA	NA
IIFL Wealth	INE248U07DL3	Private Placement	Non Convertible	17-Nov-22	66,528,865.00	66,528,865.00	No	NA	NA

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Prime Limited			Debentures (Market Linked Debentures)						
IIFL Wealth Prime Limited	INE248U07DF5	Private Placement	Non Convertible Debentures (Market Linked Debentures)	24-Nov-22	31,806,270.00	31,806,270.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DL3	Private Placement	Non Convertible Debentures (Market Linked Debentures)	24-Nov-22	31,776,023.00	31,776,023.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DL3	Private Placement	Non Convertible Debentures (Market Linked Debentures)	01-Dec-22	179,645,725.00	179,645,725.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DF5	Private Placement	Non Convertible Debentures (Market Linked Debentures)	08-Dec-22	65,921,438.00	65,921,438.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DF5	Private Placement	Non Convertible Debentures (Market Linked Debentures)	09-Dec-22	701,092,260.00	701,092,260.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DF5	Private Placement	Non Convertible Debentures (Market Linked Debentures)	15-Dec-22	31,943,160.00	31,943,160.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DF5	Private Placement	Non Convertible Debentures (Market Linked Debentures)	22-Dec-22	78,905,978.00	78,905,978.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DL3	Private Placement	Non Convertible Debentures (Market Linked Debentures)	22-Dec-22	20,622,040.00	20,622,040.00	No	NA	NA

IIFL WEALTH PRIME LIMITED

(Formerly known as IIFL Wealth Finance Limited)

Corporate & Registered Office:

6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai - 400 013
Tel: (91-22) 4876 5600 | Fax: (91-22) 4646 5606

Email ID: nbfc-compliance@iiflw.com | www.iiflwealthprime.com

AMFI-Registered Mutual Fund Distributor



CIN: U65990MH1994PLC080646

IIFL WEALTH PRIME LIMITED

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			Linked Debentures)						
IIFL Wealth Prime Limited	INE248U07DL3	Private Placement	Non Convertible Debentures (Market Linked Debentures)	23-Dec-22	61,787,280.00	61,787,280.00	No	NA	NA
IIFL Wealth Prime Limited	INE248U07DL3	Private Placement	Non Convertible Debentures (Market Linked Debentures)	29-Dec-22	84,675,250.00	84,675,250.00	No	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	IIFL Wealth Prime Limited
Mode of fund-raising Public issue/ Private placement	Private Placement
Type of instrument Non-convertible Securities	Non Convertible Debentures (Market Linked Debentures)
Date of raising funds	04-10-2022 , 06-10-2022 , 18-10-2022 , 19-10-2022 , 20-10-2022 , 20-10-2022 , 01-11-2022 , 01-11-2022 , 02-11-2022 , 09-11-2022 , 10-11-2022 , 10-11-2022 , 14-11-2022 , 17-11-2022 , 24-11-2022 , 24-11-2022 , 01-12-2022 , 08-12-2022 , 09-12-2022 , 15-12-2022 , 22-12-2022 , 22-12-2022 , 23-12-2022 , 29-12-2022
Amount raised in Rs. crore	323.05
Report filed for quarter ended	31-Dec-22
Is there a deviation/ variation in use of funds raised?	No Deviation
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	-

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Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original Subject	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilised	Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
General Corporate Purpose	No	100%	Nil	100%	No Deviation	No Deviation

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Signature:



Name of signatory: Mr. Sanjay Wadhwa

Designation: Chief Financial Officer

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AMFI-Registered Mutual Fund Distributor

Statement of Security Cover as at December 31, 2022	Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which the certificate is held	Exposure Change	Exposure Change	Pay/Receivable Change	Pay/Pass Change	Pay/Pass Change	Pay/Pass Change	Assets not offered as security	Estimated amount (in crores)	(Total C to H)	Market Value for Assets whose market value is not ascertainable or applicable (For e.g. Bank Balance - Cash market value is not applicable)	Carrying Book value for Assets whose market value is not ascertainable or applicable (For e.g. Bank Balance - Cash market value is not applicable)	Market Value for Assets whose market value is not ascertainable or applicable (For e.g. Bank Balance - Cash market value is not applicable)	Carrying value/book value for Assets whose market value is not ascertainable or applicable (For e.g. Bank Balance - Cash market value is not applicable)	Total Value (Total C to O)
ACCT'S		Book Value	Book Value	Pay/Receivable	Book Value	Book Value	Book Value								
Property Plant and Equipment								1324		1324				0.10	0.10
Capital Work-in Progress															
Right of Use Assets															
Goodwill															
Intangible Assets															
Investments (Note 4)															
Investments (Note 5)															
Investments															
Trade Receivables															
Cash and Cash Equivalents															
Bank Balance other than Cash and Cash Equivalents															
Others															
Total															
LIABILITIES															
Bank overdrafts															
Other debt financing part of share with above debt															
Other debt															
Standardised debt															
Guarantees															
Bank															
Trade payables															
Other liabilities															
Provisions															
Others															
Total															
Cover on Book Value															
Cover on Market Value															
Cover on Market Value															

1. Security cover Ratio pertains to Bond Secured Non Convertible Debentures (BNCDs) and Bond Secured Market Linked Debentures (MSLDs) only.

2. Debt securities to which the certificate pertains are secured by way of pari passu charge against specific receivables against loans, investments and land at book value as required in the unaffiliated financial statements. Since, loan is a asset in the form of the receivables, market value cannot be ascertained and hence the book value has been considered in the above table.

3. Amounts pertaining to assets have been restricted to 1% for the stipulated security cover for the purpose of computation of Security cover.

4. The above values are the carrying values which have been extracted from the management certified financial statements for the nine months ended December 31, 2022.

5. Excluding accrued interest and unpaid cash tax.



Handwritten signature