



May 03, 2018

To,
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Subject: Disclosure and Financial Results for the half year and year ended March 31, 2018 as per Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 52(1) & 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the following:-

1. A signed copy of Audited Stand Alone Financial Results for the half year and year ended March 31, 2018 alongwith Auditor's Report thereon.
2. Disclosure in accordance with Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Kindly take the same on record and acknowledge.

Thanking you,

Yours truly,
For **IIFL Wealth Finance Limited**


Manoj Gujaran
Company Secretary
Membership No.: ACS-22201



IIFL WEALTH FINANCE LIMITED
(FORMERLY KNOWN AS CHEPHIS CAPITAL MARKETS LIMITED)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, SenapatiBapat Marg,
Lower Parel (W), Mumbai – 400 013
Tel: (91-22) 39585600 | Fax: (91-22) 46464706

(An IIFL Group Company)
www.iiflwealthfinance.com

CIN: U65990MH1994PLC080646

**INDEPENDENT AUDITOR'S REPORT
TO THE BOARD OF DIRECTORS OF
IIFL WEALTH FINANCE LIMITED**

Tel: +91 22 6185 4000
Fax: +91 22 6185 4101

1. We have audited the accompanying Statement of Financial Results of **IIFL WEALTH FINANCE LIMITED** (the "Company"), for the year ended 31 March 2018 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been compiled from the related financial statements which has been prepared in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audit of such financial statements.
3. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

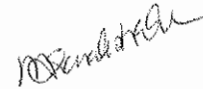
4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) is presented in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
 - (ii) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the year ended 31 March 2018.



Deloitte Haskins & Sells LLP

5. The Statement includes the results for the half year ended 31 March 2018 being the balancing figure between the audited figures in respect of the full financial year and the published year to date figures up to the half year of the current financial year which were subjected to limited review by us.

For DELOITTE HASKINS & SELLS LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Pallavi A. Gorakshakar
Partner
(Membership No.105035)

MUMBAI, 03 May 2018

IIFL WEALTH FINANCE LIMITED

STATEMENT OF FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED MARCH 31, 2018

(₹ in lakhs)

Particulars	Half Year ended	Half Year ended	Year ended	Year ended
	31st March 2018	31st March 2017	31st March 2018	31st March 2017
	Unaudited (Refer Note 3)	Unaudited (Refer Note 3)	Audited	Audited
INCOME :				
Income From Operations	41,747.06	31,106.43	78,297.33	46,147.19
Other Income	-	-	0.38	-
Total Revenue	41,747.06	31,106.43	78,297.71	46,147.19
EXPENSES :				
Employee benefit expenses	983.80	2,666.14	1,802.23	2,841.41
Other Expenses	868.44	564.47	1,370.96	899.78
Finance Charges	30,109.56	15,488.95	53,061.97	23,602.72
Depreciation and Amortisation	10.20	6.72	19.44	6.72
Provision/(Reversals) & Write off	(1,609.68)	2,244.25	1,361.74	3,047.97
Total expenses	30,362.32	20,970.53	57,616.34	30,398.60
Profit before tax	11,384.74	10,135.90	20,681.37	15,748.59
Tax expenses/(benefits) :				
Current tax	1,685.99	4,317.72	5,150.00	6,522.97
Deferred tax expenses	743.40	(533.88)	(70.61)	(813.01)
Short / (excess) provision for income tax	-	(0.01)	-	(0.01)
Net Tax Expenses/ (benefits)	2,429.39	3,783.83	5,079.39	5,709.95
Profit for the year	8,955.35	6,352.07	15,601.98	10,038.64
Earnings Per Share - Basic (Rs.) *	3.41	2.45	5.94	3.93
Earnings Per Share - Diluted (Rs.) *	3.41	2.45	5.94	3.93
Face Value Per Share (Rs.)	10.00	10.00	10.00	10.00

* Half Year Ended numbers are not annualised



Notes

1. Balance Sheet as at March 31st 2018

(₹ in lakhs)


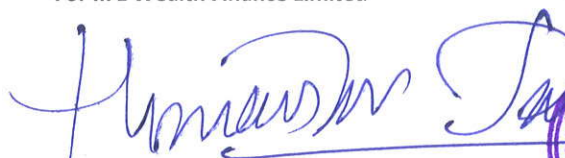
Particulars	As at March 31, 2018	As at March 31, 2017
EQUITY AND LIABILITIES		
(1) Shareholder's funds		
(a) Share Capital	26,244.97	26,244.97
(b) Reserves and Surplus	96,640.01	80,181.19
(c) Money received against share warrants	-	-
Sub total	1,22,884.98	1,06,426.16
(2) Share application money pending allotment	-	-
(3) Non Current Liabilities		
(a) Long-term borrowings	2,30,963.00	1,98,186.00
(b) Deferred Tax Liability	-	-
(c) Other Long-term liabilities	12,247.69	3,666.02
(d) Long-term provisions	2,795.15	1,289.14
Sub total	2,46,005.84	2,03,141.16
(4) Current liabilities		
(a) Short-term borrowings	4,19,985.40	3,00,090.50
(b) Trade payables		
(A) total outstanding dues of micro enterprises and small enterprises	-	-
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	208.35	87.37
(c) Other current liabilities	19,932.62	28,714.66
(d) Short-term provisions	862.55	3,839.78
Sub total	4,40,988.92	3,32,732.31
TOTAL	8,09,879.74	6,42,299.63
ASSETS		
(1) Non-current assets		
(a) Fixed assets		
(i) Tangible assets	10.58	10.74
(ii) Intangible assets	45.25	33.52
(iii) Capitalwork-in-progress	-	-
(iv) Intangible assets under development	-	15.72
Sub total	55.83	59.98
(b) Non-current investments	7,607.07	13,889.16
(c) Deferred Tax Assets	893.62	823.01
(d) Long-term loans & advances	1,74,521.19	1,26,313.95
(e) Other non-current assets	1,135.24	566.06
Sub total	1,84,157.12	1,41,592.18
(2) Current assets		
(a) Current investments	53,875.20	1,73,987.33
(b) Inventories	-	-
(c) Trade receivables	55.93	8,571.59
(d) Cash and Cash Equivalents	16,292.33	72,666.48
(e) Short-term loans & advances	5,39,984.21	2,35,462.44
(f) Other current assets	15,459.12	9,959.63
Sub total	6,25,666.79	5,00,647.47
TOTAL	8,09,879.74	6,42,299.63



Notes

2. The above financial results for the half year and year ended 31st March 2018 have been reviewed by the Audit Committee and recommended for approval and approved by the Board of Directors of the company at its meeting held on 3rd May 2018 and have been subjected to audit by the Statutory auditors of the Company on which the auditors have issued an unmodified opinion.
3. The Statement includes the results for half year ended 31st March 2018 and 31st March 2017 being the balancing figure between the audited figures in respect of full financial year and published year to date figures upto the half year of the respective financial years which were subjected to limited review by auditors.
4. The Company's main business is Financing and Investing activities. All other activities revolve around the main business. Further all activities are carried out within India. As such there are no separate reportable segments as per the provisions of Accounting Standard (AS) 17 on "Segment Reporting" prescribed under Section 133 of the Companies Act, 2013.
5. There is no Debenture Redemption Reserve (DRR) created as the Non Banking Financial Companies registered with Reserve Bank of India are not required to create DRR for the privately placed debentures.
6. The Accounting policies adopted in the preparation of the financial results are consistent with those followed in the previous period/year unless otherwise stated.
7. Figures for the previous period's/year's have been regrouped and reclassified wherever necessary.

For IIFL Wealth Finance Limited



Himanshu Jain
Whole Time Director and CEO
(DIN: 02052409)

Date: May 3rd, 2018
Place: Mumbai





May 03, 2018

To,
Listing Compliance Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Sub: Disclosure as per the Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015 as on March 31, 2018.

Reference: Debenture Trust Deed executed in respect of Non-Convertible Debentures.

With reference to the above, we submit herewith the information and documents for the captioned NCDs issued and listed with BSE in terms of the provisions of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Sr. No.	Particulars	Details
(a)	Credit Rating and change in rating	<p>In respect of Secured Redeemable Non-Convertible Debentures (including but not limited to Principal Protected Market Linked/ Non-Principal Protected/ Structured Product/ Fixed Coupon/ Deep Discount / Zero Coupon):</p> <p>PP MLD[ICRA]AA (pronounced ICRA double A) with stable outlook</p> <p>In respect of Unsecured Redeemable Non-Convertible Debentures Subordinated Debentures:</p> <p>ICRA AA (Double AA) Stable Outlook</p>
(b)	Asset cover available	Not applicable
(c)	Debt Equity Ratio	5.44:1
(d)	Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities and whether the same has been paid or not.	As per Annexure I

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(e)	next due date for the payment of interest/ principal along with the amount of interest and the redemption amount	As per Annexure I
(f)	Debt service coverage ratio	Not applicable
(g)	interest service coverage ratio	Not applicable
(h)	Outstanding redeemable preference shares (quantity and value)	Not applicable
(i)	Debenture redemption reserve	Not applicable
(j)	Net worth	INR 1,22,884.98 Lakhs
(k)	Net profit after tax	INR 15,601.98 Lakhs
(l)	Earnings per share	INR 5.94

(The requirement of disclosures of debt service coverage ratio, asset cover and interest service coverage ratio shall not be applicable for banks or non-banking financial companies registered with the Reserve Bank of India)

Kindly take above on record.

Thanking you,

Yours truly

For IIFL Wealth Finance Limited




Manoj Gujarani
Company Secretary
Membership No: ACS-22201

Enclosures:

- 1. Annexure I**
- 2. Annexure II**

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IIFL WEALTH FINANCE LIMITED

AS ON MAY 02, 2018

ISIN Number	Series of Debenture	Previous due date / Actual date for payment of Principal	Next due date for payment of Principal	Amount outstanding	Remarks	Previous due date for the payment of Interest	Next due date for the payment of Interest
INE248U07012	EWFE107-190717	19-Jul-17	-	0.00	Redeemed		
INE248U07020	EWFE1426-201117	20-Nov-17	-	0.00	Redeemed		
INE248U07038	EWFE1434-201117	20-Nov-17	-	0.00	Redeemed		
INE248U07046	EWFE1457-201117	20-Nov-17	-	0.00	Redeemed		
INE248U07053	EWFE323-190619	-	19-Jun-19	13,00,00,000.00			
INE248U07061	EWFE500-211019	-	21-Oct-19	20,95,00,000.00			
INE248U07095	EWFE107-240717	24-Jul-17	-	0.00	Redeemed		
INE248U07103	EWFE1426-241117	24-Nov-17	-	0.00	Redeemed		
INE248U07111	EWFE323-240619	-	24-Jun-19	14,07,00,000.00			
INE248U07129	EWFE500-251019	-	25-Oct-19	23,45,00,000.00			



INE248U07079	EWFEC1072-260717	26-Jul-17	-	0.00	Redeemed		
INE248U07087	EWFEC323-260619	-	26-Jun-19	7,50,00,000.00			
INE248U07137	EWFFC1424-11217	01-Dec-17	-	0.00	Redeemed		
INE248U07145	EWFEC107-20817	02-Aug-17	-	0.00	Redeemed		
INE248U07152	EWFFC1426-41217	04-Dec-17	-	0.00	Redeemed		
INE248U07160	EWFEC323-30719	-	03-Jul-19	5,00,00,000.00			
INE248U07178	EWFHR500-41119	-	04-Nov-19	11,18,00,000.00			
INE248U07186	EWFEC107-140817	14-Aug-17	-	0.00	Redeemed		
INE248U07194	EWFFC1426-151217	15-Dec-17	-	0.00	Redeemed		
INE248U07202	EWFEC323-150719	-	15-Jul-19	17,15,00,000.00			
INE248U07210	EWFEC1602-160218	16-Feb-18	-	0.00	Buybacked & Extinguished		
INE248U07228	EWFEC10877-210817	21-Aug-17	-	0.00	Redeemed		
INE248U07236	EWFEC3803-201219	-	20-Dec-19	5,00,00,000.00			

INE248U07244	FWFEC107-230817	23-Aug-17	-	0.00	Redeemed		
INE248U07251	FWFFC142-221217	22-Dec-17	-	0.00	Redeemed		
INE248U07269	FWFEC323-230719	-	23-Jul-19	2,90,00,000.00			
INE248U07319	FWFHR-I500-281119	-	28-Nov-19	4,54,00,000.00			
INE248U07277	FWFEC107-300817	30-Aug-17	-	0.00	Redeemed		
INE248U07285	FWFFC142-291217	29-Dec-17	-	0.00	Redeemed		
INE248U07293	FWFEC323-300719	-	30-Jul-19	3,00,00,000.00			
INE248U07301	FWFHR-I500-301119	-	29-Nov-19	2,00,00,000.00			
INE248U07327	FWFFC2015-160718	-	16-Jul-18	20,00,00,000.00			
INE248U07335	GWFEF1073-220917	22-Sep-17	-	0.00	Redeemed		
INE248U07343	GWFEF3231-220819	-	22-Aug-19	1,00,00,000.00			
INE248U07350	GWFEF0985-300817	30-Aug-17	-	0.00	Redeemed		
INE248U07368	HEC1935-20818	-	02-Aug-18	15,00,00,000.00			

INE248U07376	HEC1058-40817	04-Oct-17	-	0.00	Buybacked & Extinguishe d		
INE248U07384	HEC1935-40818	-	04-Aug-18	2,00,00,000.00			
INE248U07392	HEC3175-40919	-	04-Sep-19	5,40,00,000.00			
INE248U07400	HWFEC1082-41017	04-Oct-17	-	0.00	Buybacked & Extinguishe d		
INE248U07418	HEC1058-101017	10-Oct-17	-	0.00	Buybacked & Extinguishe d		
INE248U07426	HEC3175-110919	-	11-Sep-19	10,00,00,000.00			
INE248U07459	HEC1933-170818	-	17-Aug-18	1,50,00,000.00			
INE248U07434	HEC3175-230919	-	23-Sep-19	1,00,00,000.00			
INE248U07442	HEC1935-230818	-	23-Aug-18	5,00,00,000.00			
INE248U07467	HEC3175-300919	-	30-Sep-19	4,80,00,000.00			
INE248U07475	HEC1935-300818	-	30-Aug-18	8,25,00,000.00			
INE248U07483	IEC3172-151019	-	15-Oct-19	6,30,00,000.00			

INE248U07491	IEC1933-140918	-	14-Sep-18	3,25,00,000.00			
INE248U07509	IEC1933-210918	-	21-Sep-18	3,00,00,000.00			
INE248U07517	IEC1933-280918	-	28-Sep-18	7,00,00,000.00			
INE248U07525	IEC3172-291019	-	29-Oct-19	2,00,00,000.00			
INE248U07533	JEC3175-141119	-	14-Nov-19	2,75,00,000.00			
INE248U07541	JEY875-40518	-	04-May-18	0.00	Full Buy Back		
INE248U07558	JEY900-40518	-	04-May-18	19,40,00,000.00			
INE248U07566	JEY900-60518	-	06-May-18	0.00	Full Buy Back		
INE248U07574	JEY860-110518	-	11-May-18	1,00,00,000.00			
INE248U07582	JEY875-110518	-	11-May-18	2,00,00,000.00			
INE248U07590	KEY860-170518	-	17-May-18	10,00,00,000.00			
INE248U07608	IFPD - 1	-	06-Nov-26	1,00,00,000.00	Partial buyback		

INE248U07616	IFPD - 2	-	10-Nov-26	17,00,00,000.00	Partial buyback		
INE248U07624	IFPD - 2A	-	10-Nov-26	0.00	Full Buy Back		
INE248U07632	IFPD - 3	-	13-Nov-26	7,00,00,000.00	Partial buyback		
INE248U07640	IFPD - 3A	-	20-Nov-26	0.00	Buybacked & Extinguished		
INE248U07657	IFPD - 4	-	23-Nov-26	32,50,00,000.00	Partial buyback		
INE248U07665	IFPD - 4A	-	23-Nov-26	18,00,00,000.00	Partial buyback		
INE248U07673	IFPD - 5	-	27-Nov-26	7,50,00,000.00	Partial buyback		
INE248U07681	IFPD - 5A	-	27-Nov-26	0.00	Buybacked & Extinguished		

INE248U07699	IFPD - 6	-	01-Dec-26	30,00,00,000.00	Partial buyback		
INE248U07707	IFPD - 7	-	04-Dec-26	39,00,00,000.00	Partial buyback		
INE248U07715	IFPD - 8	-	04-Dec-26	7,00,00,000.00	Partial buyback		
INE248U07723	IFPD - 9	-	08-Dec-26	17,00,00,000.00	Partial buyback		
INE248U07731	IFPD - 10	-	10-Dec-26	11,15,00,000.00	Partial buyback		
INE248U07749	IFGPD - 1	-	15-Dec-23	28,00,00,000.00	Partial buyback		
INE248U07756	IFGPD - 2	-	19-Dec-23	0.00	Buybacked & Extinguished		
INE248U07764	IFPD - 11	-	16-Dec-26	7,40,00,000.00	Partial buyback		

INE248U07772	IFPD - 11A	-	17-Dec-26	0.00	Buybacked & Extinguished		
INE248U07780	IFGPD - 3	-	28-Dec-23	2,00,00,000.00			
INE248U07798	IFPD - 13	-	24-Dec-26	12,00,00,000.00	Partial buyback		
INE248U07806	IFGPD - 4	-	04-Jan-24	1,00,00,000.00			
INE248U07814	IFGPD - 4A	-	04-Jan-24	25,00,00,000.00			
INE248U07822	IFPD - 14	-	31-Dec-26	6,00,00,000.00	Partial buyback		
INE248U07830	IFGPD - 5	-	12-Jan-24	0.00	Buybacked & Extinguished		
INE248U07848	IFPD - 15	-	12-Jan-27	9,00,00,000.00	Partial buyback		

INE248U07855	IFGPD - 6	-	18-Jan-24	5,00,00,000.00			
INE248U07863	IFPD - 16	-	18-Jan-27	0.00	Buybacked & Extinguished		
INE248U07871	IFGPD - 7	-	07-Feb-24	5,00,00,000.00			
INE248U07889	IFPD - 17	-	05-Feb-27	7,00,00,000.00	Partial buyback		
INE248U07897	IFPD - 18	-	07-Feb-27	8,00,00,000.00			
INE248U08036	IIFLWF-9.5% NCD - SERIES A- JU	-	06-Jun-22	2,00,00,00,000.00			
INE248U08044	9.5%NCD-SERIES A1-JUNE 2022	-	13-Jun-22	75,00,00,000.00			
INE248U07921	IFPD - 19	-	13-Mar-27	0.00	Full Buy Back		
INE248U07913	IFGPD - 8	-	14-Mar-24	0.00	Buybacked & Extinguished		

INE248U08051	9.10% DEBT MONTHLY IIFL WEAL	-	24-Jun-22	10,00,00,000.00		27-Apr-18	31-May-18
INE248U08069	DEBT CUMULATIVE IIFL WEALT	-	24-Jun-22	5,50,00,000.00			
INE248U07939	CWFEC871-270418	27-Apr-18	-	0.00	Full Buy Back		
INE248U08077	DEBT CUMULATIVE IIFL WEALT	-	30-Jun-22	3,00,00,000.00			
INE248U08085	9.1%-NCD B1-2022	-	12-Jul-22	1,00,00,000.00		27-Apr-18	31-May-18
INE248U07947	IFPD - 21	-	26-Apr-27	0.00	Buybacked & Extinguished		
INE248U07954	IFPD - 20	-	27-Apr-27	1,00,00,000.00			
INE248U07962	DWFEC850-300719	-	30-Jul-19	30,00,00,000.00			
INE248U07970	EWFEC850-60819	-	06-Aug-19	6,00,00,000.00			
INE248U07988	EWFEC825-130818	-	13-Aug-19	1,00,00,000.00			
INE248U07996	EWFEC850-120819	-	12-Aug-19	50,30,00,000.00			

INE248U08093	9.10% NCD SERIES B2 220722	-	22-Jul-22	15,00,00,000.00		27-Apr-18	31-May-18
INE248U07AA2	EFWEC850-230819	-	23-Aug-19	12,50,00,000.00			
INE248U07AB0	FWFEC800-40918	-	04-Sep-18	10,00,00,000.00			
INE248U07AD6	IFPD-22	-	28-Jun-27	15,00,00,000.00			
INE248U07AC8	FWFEC974-190619	-	19-Jun-19	5,50,00,000.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,00,00,000.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,20,00,000.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	2,00,00,000.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,00,00,000.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,00,00,000.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	49,99,28,140.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	5,00,00,000.00			

INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	5,00,00,000.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	7,50,00,000.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,90,59,983.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,00,31,570.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	4,01,26,280.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,19,26,260.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,01,07,000.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,00,00,000.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	9,96,17,760.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,00,62,400.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	5,03,12,000.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,00,62,400.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,00,62,400.00			

INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,00,62,400.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,00,62,400.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,00,62,400.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	2,01,24,800.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,99,67,132.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	40,03,56,200.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,52,03,400.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	7,00,47,810.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,00,95,720.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,41,34,008.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	3,02,87,160.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,51,43,580.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,00,95,720.00			

INE248U07AF1	GWFE825-300419	-	30-Apr-19	2,03,37,400.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	10,11,00,300.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,01,10,030.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	2,02,48,720.00			
INE248U07AG9	IFGPD - 9	-	24-Oct-24	2,00,00,00,000.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,02,48,930.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,02,48,200.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	2,04,96,400.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,02,80,700.00			
INE248U07AH7	IFGPD - 10	-	18-Nov-24	2,00,00,00,000.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	4,12,71,360.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	4,12,71,360.00			

INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	2,99,84,260.00			
INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	3,10,18,200.00			
INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	4,99,39,302.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	3,00,00,000.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	5,00,00,000.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	1,00,00,000.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	4,00,00,000.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,00,00,000.00			
INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	2,00,88,118.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	15,02,59,500.00			
INE248U07AK1	IFIN-01	-	29-Dec-27	47,06,00,000.00			
INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	1,49,76,864.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	14,00,96,600.00			

INE248U07AI5	LWFEC825-140520	-	14-May-20	14,00,96,600.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	1,50,10,350.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	2,01,26,400.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	1,00,63,200.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,99,95,122.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	1,99,87,560.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,99,39,584.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,03,85,200.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,00,47,800.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	2,07,70,400.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	7,48,56,110.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,03,98,700.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	4,99,13,760.00			

INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	49,91,376.00			
INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	49,91,376.00			
INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	1,02,94,713.00			
INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	1,02,94,713.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	3,01,84,200.00			
INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	1,04,16,800.00			
INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	1,04,16,800.00			
INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	1,04,16,800.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,00,79,600.00			
INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	1,04,16,800.00			
INE248U07AL9	LWFFHR4650-90821	-	09-Aug-21	1,00,00,000.00			
INE248U07AL9	LWFFHR4650-90821	-	09-Aug-21	2,00,00,000.00			
INE248U07AL9	LWFFHR4650-90821	-	09-Aug-21	1,00,00,000.00			

INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,00,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,50,00,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	2,00,00,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	5,00,00,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,00,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	5,00,00,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	15,00,00,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,00,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,00,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	2,30,00,000.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,00,50,200.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	15,13,56,012.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	1,00,90,700.00			

INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	1,04,32,700.00			
INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	1,49,18,761.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	2,00,00,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	25,00,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	25,00,000.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	10,01,36,520.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	4,99,67,112.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	1,01,14,800.00			
INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	2,09,56,200.00			
INE248U07AF1	GWFEFC825-300419	-	30-Apr-19	1,99,08,390.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	2,01,50,000.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,49,42,820.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,49,42,820.00			

INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,04,78,100.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	50,00,000.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	2,00,00,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,75,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	49,36,750.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,75,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	5,94,42,500.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	6,43,07,290.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	50,00,000.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	2,00,00,000.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	4,00,00,000.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	2,00,00,000.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	3,80,00,000.00			

INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	2,20,00,000.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	2,50,00,000.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	2,00,00,000.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	1,90,00,000.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	5,00,00,000.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	10,00,00,000.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	3,00,00,000.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	3,00,00,000.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	10,00,00,000.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,00,82,600.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,00,82,600.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,00,82,600.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,00,82,600.00			

INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,00,82,600.00			
INE248U07AF1	GWFECC825-300419	-	30-Apr-19	1,04,64,400.00			
INE248U07AM7	BWFEC1135-210619	-	21-Jun-19	10,00,00,000.00			
INE248U07AF1	GWFECC825-300419	-	30-Apr-19	99,41,180.00			
INE248U07AF1	GWFECC825-300419	-	30-Apr-19	99,41,180.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,21,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,21,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,21,000.00			
INE248U07AF1	GWFECC825-300419	-	30-Apr-19	1,56,96,600.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	2,00,42,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	25,05,250.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	50,10,500.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	50,10,500.00			

INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	2,00,42,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,21,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,21,000.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	4,99,15,188.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,21,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,21,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	3,00,63,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,21,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	50,10,500.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	2,09,28,800.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	3,12,88,556.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	2,00,00,000.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,98,31,193.00			

INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	2,92,24,916.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	52,37,250.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	1,04,74,500.00			
INE248U08127	ZERO-COUPON SUBDEBT-SERIE	-	02-May-23	9,95,07,750.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	99,84,150.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,05,12,300.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	99,86,685.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	3,15,36,900.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,01,31,400.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,05,12,300.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	99,86,685.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	25,21,250.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	2,52,12,500.00			

INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	5,04,25,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	2,01,70,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,85,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	2,01,70,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	2,01,70,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,85,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,85,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	5,04,25,000.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	9,99,06,354.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	3,00,15,000.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	4,99,62,388.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,04,96,300.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	1,04,96,300.00			

INE248U07AI5	LWFEC825-140520	-	14-May-20	15,00,26,120.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	50,82,350.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,01,47,700.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,01,47,700.00			
INE248U07AI5	LWFEC825-140520	-	14-May-20	3,99,47,271.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	50,09,500.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,19,000.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	5,00,09,425.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,00,19,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	3,50,66,500.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	12,00,31,052.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	1,97,34,000.00			
INE248U07AF1	GWFE825-300419	-	30-Apr-19	52,71,000.00			

INE248U07AJ3	LWFEC850-140521	-	14-May-21	40,64,680.00			
INE248U07AF1	GWFECC825-300419	-	30-Apr-19	52,71,000.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	25,40,425.00			
INE248U07AL9	LWFFHR4650-90821	-	09-Aug-21	25,30,000.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	50,80,850.00			
INE248U07AL9	LWFFHR4650-90821	-	09-Aug-21	50,60,000.00			
INE248U07AL9	LWFFHR4650-90821	-	09-Aug-21	1,01,20,000.00			
INE248U07AL9	LWFFHR4650-90821	-	09-Aug-21	25,30,000.00			
INE248U07AL9	LWFFHR4650-90821	-	09-Aug-21	2,02,40,000.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	25,40,425.00			
INE248U07AL9	LWFFHR4650-90821	-	09-Aug-21	25,30,000.00			
INE248U07AN5	LWFFHR4500-251021	-	25-Oct-21	1,99,48,220.00			
INE248U07AL9	LWFFHR4650-90821	-	09-Aug-21	25,30,000.00			

INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	3,03,60,000.00			
INE248U07AN5	LWFHR4500-251021	-	25-Oct-21	3,00,74,220.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	75,90,000.00			
INE248U07AL9	LWFHR4650-90821	-	09-Aug-21	25,30,000.00			
INE248U07AF1	GWFECC825-300419	-	30-Apr-19	1,00,14,900.00			
INE248U07AF1	GWFECC825-300419	-	30-Apr-19	3,16,26,000.00			
INE248U07AF1	GWFECC825-300419	-	30-Apr-19	1,05,42,000.00			
INE248U07AJ3	LWFEC850-140521	-	14-May-21	1,52,42,550.00			
INE248U07AF1	GWFECC825-300419	-	30-Apr-19	2,10,84,000.00			
INE248U07AF1	GWFECC825-300419	-	30-Apr-19	1,05,42,000.00			
INE248U07AL9		-	09-Aug-21	1,50,00,000.00			
INE248U07AL9		-	09-Aug-21	1,00,00,000.00			
INE248U07AL9		-	09-Aug-21	95,00,000.00			

INE248U07AL9		-	09-Aug-21	3,00,00,000.00			
INE248U07AL9		-	09-Aug-21	14,60,00,000.00			
INE248U07AL9		-	09-Aug-21	2,00,00,000.00			
INE248U07AN5		-	25-Oct-21	2,20,00,000.00			
INE248U07AF1		-	30-Apr-19	5,00,00,000.00			
INE248U07AF1		-	30-Apr-19	49,00,000.00			
INE248U07AF1		-	30-Apr-19	49,00,000.00			
INE248U07AF1		-	30-Apr-19	49,00,000.00			
INE248U07AJ3		-	14-May-21	1,96,00,000.00			
INE248U07AI5		-	14-May-20	50,00,00,000.00			
INE248U07AJ3		-	14-May-21	9,89,00,000.00			
INE248U07AJ3		-	14-May-21	1,00,00,000.00			
INE248U07AN5		-	25-Oct-21	1,00,00,000.00			

INE248U07AN5		-	25-Oct-21	1,00,00,000.00			
INE248U07AN5		-	25-Oct-21	1,00,00,000.00			
INE248U07AN5		-	25-Oct-21	2,50,00,000.00			
INE248U07AN5		-	25-Oct-21	1,00,00,000.00			
INE248U07AJ3		-	14-May-21	4,00,00,000.00			
INE248U07AL9		-	09-Aug-21	2,80,00,000.00			
INE248U07AL9		-	09-Aug-21	1,30,00,000.00			
INE248U07AM7		-	21-Jun-19	4,93,00,000.00			
INE248U07AI5		-	14-May-20	29,00,000.00			
INE248U07AI5		-	14-May-20	30,00,00,000.00			
INE248U07AM7		-	21-Jun-19	1,00,00,000.00			






ANNEXURE II

DETAILS OF DEBENTURE TRUST DEED EXECUTED AS ON MARCH 31, 2018

Debenture Trust Deeds executed in respect of Secured Redeemable Non-Convertible Debentures (including but not limited to Principal Protected Market Linked/ Non-Principal Protected/ Structured Product/ Fixed Coupon/ Deep Discount / Zero Coupon):

Sl. No.	Date of Execution	Amount
1.	18/05/2016	500 Crore
2.	26/09/2016	1000 Crore
3.	07/12/2016 (Amended on 25/04/2017)	391.40 Crore
4.	25/04/2017 (Amended on 24/07/2017)	1000 Crore
5.	19/02/2018	1000 Crore

Debenture Trust Deeds executed in respect of Unsecured Redeemable Non-Convertible Debentures Subordinated Debentures:

Sl. No.	Date of Execution	Amount
1.	20/03/2017	150 Crore
2.	28/03/2017 (Amended on 07/07/2017)	350 Crore

IIFL WEALTH FINANCE LIMITED
(FORMERLY KNOWN AS CHEPHIS CAPITAL MARKETS LIMITED)

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