



October 06, 2021

To,
BSE Limited
First Floor, P.J. Towers,
Dalal Street, Mumbai- 400001.

Reference: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017

Subject: Submission of Half Yearly statement for the period ended as on September 30, 2021

Dear Sir / Madam,

With reference to clause 3.1.1 of the captioned circular, we hereby enclose the copy of Half Yearly statement for the period ended as on September 30, 2021, for the listed Non-Convertible Debenture of the Company issued on private placement basis.

Kindly take the same on record and oblige.

Thanking You,

Yours faithfully,

For IIFL Wealth Prime Limited
(formerly known as IIFL Wealth Finance Limited)

A handwritten signature in blue ink, appearing to read "Amit Bhandari".



Amit Bhandari
Company Secretary & Compliance Officer

Encl: as above

IIFL WEALTH PRIME LIMITED
(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

Corporate & Registered Office:
6th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400 013
TEL: (91-22) 4876 5600 | FAX: (91-22) 4875 5606

(IIFL Wealth Group)
www.iiflwealthprime.com

CIN: U65990MH1994PLC080646

IIFL Wealth Prime Limited

Issuance Data for the period between 01.04.2021 to 30.09.2021

ISIN	Name of the issuer	Issuance date	Maturity date	Coupon rate	Frequency of interest payment	Embedded option if any	Amount issued (INR)	Active	Remarks (Redeemed / Repurchase)
INE248U07DA6	IIFL Wealth Prime Ltd	6-Apr-21	15-May-24	Linked to G-sec	On Maturity	Call Option	98,600,000.00	98,600,000.00	Active
INE248U07DA6	IIFL Wealth Prime Ltd	7-Apr-21	15-May-24	Linked to G-sec	On Maturity	Call Option	52,500,000.00	52,500,000.00	Active
INE248U07DA6	IIFL Wealth Prime Ltd	8-Apr-21	15-May-24	Linked to G-sec	On Maturity	Call Option	32,400,000.00	32,400,000.00	Active
INE248U07DA6	IIFL Wealth Prime Ltd	12-Apr-21	15-May-24	Linked to G-sec	On Maturity	Call Option	29,000,000.00	29,000,000.00	Active
INE248U07DA6	IIFL Wealth Prime Ltd	29-Apr-21	15-May-24	Linked to G-sec	On Maturity	Call Option	20,000,000.00	20,000,000.00	Active
INE248U07DA6	IIFL Wealth Prime Ltd	30-Apr-21	15-May-24	Linked to G-sec	On Maturity	Call Option	20,000,000.00	20,000,000.00	Active
INE248U07DA6	IIFL Wealth Prime Ltd	3-May-21	15-May-24	Linked to G-sec	On Maturity	Call Option	124,900,000.00	124,900,000.00	Active
INE248U07DA6	IIFL Wealth Prime Ltd	6-May-21	15-May-24	Linked to G-sec	On Maturity	Call Option	110,000,000.00	110,000,000.00	Active
INE248U07DA6	IIFL Wealth Prime Ltd	11-May-21	15-May-24	Linked to G-sec	On Maturity	Call Option	75,000,000.00	75,000,000.00	Active
INE248U07DA6	IIFL Wealth Prime Ltd	20-May-21	15-May-24	Linked to G-sec	On Maturity	Call Option	191,800,000.00	191,800,000.00	Active
INE248U07DA6	IIFL Wealth Prime Ltd	1-Jun-21	15-May-24	Linked to G-sec	On Maturity	Call Option	112,500,000.00	112,500,000.00	Active
INE248U07DA6	IIFL Wealth Prime Ltd	2-Jun-21	15-May-24	Linked to G-sec	On Maturity	Call Option	245,000,000.00	245,000,000.00	Active
INE248U07DA6	IIFL Wealth Prime Ltd	17-Jun-21	15-May-24	Linked to G-sec	On Maturity	Call Option	97,900,000.00	97,900,000.00	Active
INE248U07DA6	IIFL Wealth Prime Ltd	30-Jun-21	15-May-24	Linked to G-sec	On Maturity	Call Option	29,400,000.00	29,400,000.00	Active
INE248U07DA6	IIFL Wealth Prime Ltd	6-Jul-21	15-May-24	Linked to G-sec	On Maturity	Call Option	41,300,000.00	41,300,000.00	Active
INE248U07DB4	IIFL Wealth Prime Ltd	6-Apr-21	30-Mar-23	Linked to G-sec	On Maturity	Call Option	30,000,000.00	30,000,000.00	Active
INE248U07DB4	IIFL Wealth Prime Ltd	7-Apr-21	30-Mar-23	Linked to G-sec	On Maturity	Call Option	31,000,000.00	31,000,000.00	Active
INE248U07DB4	IIFL Wealth Prime Ltd	8-Apr-21	30-Mar-23	Linked to G-sec	On Maturity	Call Option	10,000,000.00	10,000,000.00	Active
INE248U07DB4	IIFL Wealth Prime Ltd	28-Apr-21	30-Mar-23	Linked to G-sec	On Maturity	Call Option	496,400,000.00	496,400,000.00	Active
INE248U07DB4	IIFL Wealth Prime Ltd	29-Apr-21	30-Mar-23	Linked to G-sec	On Maturity	Call Option	202,000,000.00	202,000,000.00	Active
INE248U07DB4	IIFL Wealth Prime Ltd	5-May-21	30-Mar-23	Linked to G-sec	On Maturity	Call Option	1,475,000,000.00	1,475,000,000.00	Active
INE248U07DB4	IIFL Wealth Prime Ltd	6-May-21	30-Mar-23	Linked to G-sec	On Maturity	Call Option	81,500,000.00	81,500,000.00	Active
INE248U07DB4	IIFL Wealth Prime Ltd	11-May-21	30-Mar-23	Linked to G-sec	On Maturity	Call Option	84,100,000.00	84,100,000.00	Active
INE248U07DB4	IIFL Wealth Prime Ltd	12-May-21	30-Mar-23	Linked to G-sec	On Maturity	Call Option	64,700,000.00	64,700,000.00	Active
INE248U07DB4	IIFL Wealth Prime Ltd	20-May-21	30-Mar-23	Linked to G-sec	On Maturity	Call Option	191,800,000.00	191,800,000.00	Active
INE248U07DB4	IIFL Wealth Prime Ltd	17-Jun-21	30-Mar-23	Linked to G-sec	On Maturity	Call Option	45,000,000.00	45,000,000.00	Active
INE248U07DB4	IIFL Wealth Prime Ltd	23-Jul-21	30-Mar-23	Linked to G-sec	On Maturity	Call Option	488,600,000.00	488,600,000.00	Active
INE248U07DC2	IIFL Wealth Prime Ltd	6-Apr-21	10-Apr-24	Linked to G-sec	On Maturity	Call Option	10,000,000.00	10,000,000.00	Active
INE248U07DC2	IIFL Wealth Prime Ltd	8-Apr-21	10-Apr-24	Linked to G-sec	On Maturity	Call Option	275,000,000.00	275,000,000.00	Active
INE248U07DC2	IIFL Wealth Prime Ltd	12-Apr-21	10-Apr-24	Linked to G-sec	On Maturity	Call Option	15,000,000.00	15,000,000.00	Active
INE248U07DC2	IIFL Wealth Prime Ltd	29-Apr-21	10-Apr-24	Linked to G-sec	On Maturity	Call Option	544,300,000.00	544,300,000.00	Active
INE248U07DD0	IIFL Wealth Prime Ltd	9-Apr-21	11-Jul-22	Linked to G-sec	On Maturity	-	1,212,500,000.00	1,212,500,000.00	Active
INE248U07DD0	IIFL Wealth Prime Ltd	29-Apr-21	11-Jul-22	Linked to G-sec	On Maturity	-	31,000,000.00	31,000,000.00	Active
INE248U07DE8	IIFL Wealth Prime Ltd	27-Apr-21	27-Sep-22	Linked to Performance of Nifty	On Maturity	Call Option	150,000,000.00	150,000,000.00	Active
							6,718,200,000.00	6,718,200,000.00	