

**July 21, 2020**

**To,  
General Manager  
Listing Compliance Department,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.**

Dear Sir/Madam,

**Sub: Confirmation for the use of Commercial Papers (CP) Proceeds for the Quarter ended June 30, 2020.**

Pursuant to Securities and Exchange Board of India (SEBI) Circular dated October 22, 2019, with respect to “Framework for listing of Commercial Paper”, we hereby certify that the CP proceeds are used for disclosed purpose as mentioned in Disclosure documents issued at the time of issuance of the CPs and adherence to other listing condition as specified in Annexure I of the above mentioned SEBI Circular for the Period between April 1, 2020 to June 30, 2020.

**For IIFL Wealth Finance Limited**

**Sd/-  
Himanshu Jain  
Whole time Director & CEO**

**IIFL WEALTH FINANCE LIMITED**  
(FORMERLY KNOWN AS CHEPHIS CAPITAL MARKETS LIMITED)

**Corporate & Registered Office:**  
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Lower Parel (W), Mumbai - 400 013  
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(An IIFL Group Company)  
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