

January 06, 2022

To,  
**General Manager**  
**Listing Compliance Department,**  
**BSE Limited,**  
**P.J. Towers, Dalal Street,**  
**Mumbai – 400 001.**

Dear Sir/Madam,

Sub: **Certificate confirming payment of interest/dividend/principal for non-convertible securities as per Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby certify that the Company has made timely payment of interest / principal with respect to non-convertible securities during the quarter ended December 31,2021:

Sr. No	Description of securities	ISIN	Corporate Action type	Payment Date
<b>OCTOBER 2021</b>				
1.	9.10% DEBT MONTHLY IIFL WEALTH FINANCE LIMITED NCD SERIES B 240622 FVRS10LAC	INE248U08051	Interest	29-10-2021
2.	9.1%-NCD B1-2022	INE248U08085	Interest	29-10-2021
3.	9.10% NCD SERIES B2 220722	INE248U08093	Interest	29-10-2021
4.	IHRS -03	INE248U07BZ7	Redemption Payment with Interest	25-10-2021
5.	LWFHR4500-251021	INE248U07AN5	Redemption Payment with Interest	25-10-2021
<b>NOVEMBER 2021</b>				
6.	9.10% DEBT MONTHLY IIFL WEALTH FINANCE LIMITED NCD SERIES B 240622 FVRS10LAC	INE248U08051	Interest	30-11-2021

**IIFL WEALTH PRIME LIMITED**

(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

**Corporate & Registered Office:**

6<sup>th</sup> Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,  
 Lower Parel (W), Mumbai – 400 013

Tel: (91-22) 4876 5600 | Fax: (91-22) 4875 5606

(IIFL Wealth Group)

[www.iiflwealthprime.com](http://www.iiflwealthprime.com)

CIN: U65990MH1994PLC080646

7.	9.1%-NCD B1-2022	INE248U08085	Interest	30-11-2021
8.	9.10% NCD SERIES B2 220722	INE248U08093	Interest	30-11-2021
<b>DECEMBER 2021</b>				
9.	9.10% DEBT MONTHLY IIFL WEALTH FINANCE LIMITED NCD SERIES B 240622 FVRS10LAC	INE248U08051	Interest	31-12-2021
10.	9.1%-NCD B1-2022	INE248U08085	Interest	31-12-2021
11.	9.10% NCD SERIES B2 220722	INE248U08093	Interest	31-12-2021

Further, there are no unpaid interest/ dividend/ principal obligations in relation to non - convertible securities issued by the Company, at the end of the quarter ended December 31, 2021.

You are requested to take the same on record.

Yours truly,

For **IIFL Wealth Prime Limited**

(Formerly known as IIFL Wealth Finance Limited)

**Amit Bhandari**  
**Company Secretary & Compliance Officer**

**IIFL WEALTH PRIME LIMITED**

(FORMERLY KNOWN AS IIFL WEALTH FINANCE LIMITED)

**Corporate & Registered Office:**

6<sup>th</sup> Floor, IIFL Centre, Kamala City, Senapati Bapat Marg,  
 Lower Parel (W), Mumbai – 400 013

Tel: (91-22) 4876 5600 | Fax: (91-22) 4875 5606

(IIFL Wealth Group)

[www.iiflwealthprime.com](http://www.iiflwealthprime.com)