

April 15, 2024

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for financial year ended March 31, 2024.

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis & Public Issue Basis:

Series / Tranche	ISIN	Security Name
IIFLWF-INCS - 01-MLD-2030	INE248U07CT8	360 ONE Prime Ltd
IIFLWPL-7%-2024	INE248U07DA6	360 ONE Prime Ltd
IIFLWPL-IFRS-03-2024	INE248U07DC2	360 ONE Prime Ltd
IIFLWPL-7.25%-01JAN2025	INE248U07DG3	360 ONE Prime Ltd
IIFL Debt Plus Series - I	INE248U07DI9	360 ONE Prime Ltd
INES -04	INE248U07DJ7	360 ONE Prime Ltd
IIFLWPL-7.75%-31JUL2024	INE248U07DL3	360 ONE Prime Ltd
INES-05	INE248U07DM1	360 ONE Prime Ltd
IDPR 02	INE248U07DN9	360 ONE Prime Ltd
IIFL Wealth Prime LTD 7-May-25	INE248U07DR0	360 ONE Prime Ltd
IIFL EDD 08	INE248U07DV2	360 ONE Prime Ltd
9.41% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE SERIES IV TRANCHE I DATE OF MATURITY 18/01/2026	INE248U07EQ0	360 ONE Prime Ltd
9.66% SECURED RATED LISTED NON CONVERTIBLE DEBENTURE SERIES VIII TRANCHE I DATE OF MATURITY 18/01/2029	INE248U07ER8	360 ONE Prime Ltd
9.26% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE SERIES VII TRANCHE I DATE OF MATURITY 18/01/2029	INE248U07ES6	360 ONE Prime Ltd
9.21% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE SERIES V TRANCHE I DATE OF MATURITY 18/01/2027	INE248U07ET4	360 ONE Prime Ltd
9.03% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE SERIES III TRANCHE I	INE248U07EU2	360 ONE Prime Ltd

360 ONE PRIME LIMITED (formerly known as IIFL Wealth Prime Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Delisle Road, Lower Parel, Mumbai 400 013
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CIN: U65990MH1994PLC080646

