

## April 15, 2024

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure

Requirements) Regulations, 2015 for financial year ended March 31, 2024.

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement

Basis & Public Issue Basis:

Series / Tranche	ISIN	Security Name
IIFLWF-INCS - 01-MLD-2030	INE248U07CT8	360 ONE Prime Ltd
IIFLWPL-7%-2024	INE248U07DA6	360 ONE Prime Ltd
IFLWPL-IFRS-03-2024	INE248U07DC2	360 ONE Prime Ltd
IIFLWPL-7.25%-01JAN2025	INE248U07DG3	360 ONE Prime Ltd
IIFL Debt Plus Series - I	INE248U07DI9	360 ONE Prime Ltd
INES -04	INE248U07DJ7	360 ONE Prime Ltd
IIFLWPL-7.75%-31JUL2024	INE248U07DL3	360 ONE Prime Ltd
INES-05	INE248U07DM1	360 ONE Prime Ltd
IDPR 02	INE248U07DN9	360 ONE Prime Ltd
IIFL Wealth Prime LTD 7-May-25	INE248U07DR0	360 ONE Prime Ltd
IIFL EDD 08	INE248U07DV2	360 ONE Prime Ltd
9.41% SECURED RATED LISTED REDEEMABLE NON		360 ONE Prime Ltd
CONVERTIBLE DEBENTRUE SERIES IV TRACNHE I		
DATE OF MATURITY 18/01/2026	INE248U07EQ0	
9.66% SECURED RATED LISTED NON CONVERTIBLE		360 ONE Prime Ltd
DEBENTURE SERIES VIII TRACNHE I DATE OF		
MATURITY 18/01/2029	INE248U07ER8	
9.26% SECURED RATED LISTED REDEEMABLE NON		360 ONE Prime Ltd
CONVERTIBLE DEBENTRUE SERIES VII TRACNHE I		
DATE OF MATURITY 18/01/2029	INE248U07ES6	
9.21% SECURED RATED LISTED REDEEMABLE NON		360 ONE Prime Ltd
CONVERTIBLE DEBENTRUE SERIES V TRACNHE I DATE		
OF MATURITY 18/01/2027	INE248U07ET4	
9.03% SECURED RATED LISTED REDEEMABLE NON		360 ONE Prime Ltd
CONVERTIBLE DEBENTRUE SERIES III TRACNHE I	INE248U07EU2	

360 ONE PRIME LIMITED (formerly known as IIFL Wealth Prime Limited)



DATE OF MATURITY 18/01/2026		
9.22% SECURED RATED LISTED REDEEMABLE NON		360 ONE Prime Ltd
CONVERTIBLE DEBENTRUE SERIES II TRACNHE I DATE		
OF MATURITY 18/07/2025	INE248U07EV0	
9.61% SECURED RATED LISTED REDEEMABLE NON		360 ONE Prime Ltd
CONVERTIBLE DEBENTRUE SERIES VI TRACNHE I		
DATE OF MATURITY 18/01/2027	INE248U07EW8	
8.91% SECURED RATED LISTED REDEEMABLE NON		360 ONE Prime Ltd
CONVERTIBLE DEBENTRUE SERIES I TRACNHE I DATE		
OF MATURITY 18/07/2025	INE248U07EX6	
9.03% SECURED RATED LISTED REDEEMABLE NON		360 ONE Prime Ltd
CONVERTIBLE DBEENTURE DATE OF MATURITY		
28/01/2026	INE248U07EY4	
360 One Prime 36M NCD 14 FEB 2027	INE248U07EZ1	360 ONE Prime Ltd
360 ONE PRIME 24M NCD 28 FEB 2026	INE248U07FA1	360 ONE Prime Ltd
360 ONE PRIME 18M NCD 05 SEP 2025	INE248U07FB9	360 ONE Prime Ltd

As per the requirement of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number: INR000004058.

Thanking you.

For 360 ONE Prime Limited (Formerly known as IIFL Wealth Prime Limited)	For Link Intime India Private Limited
Amit Bhandari Company Secretary & Compliance Officer	Authorised Signatory