

April 05, 2024

To,  
BSE Limited  
First Floor, P.J. Towers,  
Dalal Street, Mumbai- 400001.

**Subject: Submission of Half Yearly statement for the period ended as on March 31, 2024**

Dear Sir / Madam,

Pursuant to para 9.1(a) of chapter VIII of SEBI Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/P/CIR/2023/119 ("**Circular**") and as amended from time to time, please find enclosed the copy of half yearly statement for the Non-Convertible Debenture of the Company, issued and listed on private placement basis for the period ended as on March 31, 2024.

Kindly take the same on record.

Thanking You,

Yours faithfully,

**For 360 ONE Prime Limited**

(formerly known as IIFL Wealth Prime Limited)

**Amit Bhandari**

**Company Secretary & Compliance Officer**

Encl: as above

**Copy to:**

**National Securities Depository Limited,**  
4th Floor, 'A' Wing, Trade World,  
Kamala Mills Compound,  
Senapati Bapat Marg,  
Lower Parel (West), Mumbai – 400013

**Central Depository Services (India) Limited**  
Marathon Futurex, Mafatlal Mill Compounds,  
A-Wing, 25th floor, N M Joshi Marg,  
Lower Parel (East),  
Mumbai – 400013

**360 ONE PRIME LIMITED** (formerly known as IIFL Wealth Prime Limited)

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amt. issued	Amt. Outstanding	Listed/Unlisted	Remarks (Redeemed / Repurchase)
360 ONE Prime Ltd	INE248U07EY4	31-Jan-24	28-Jan-26	Fixed Coupon	Monthly		1500000000	1500000000	Listed	Active
360 ONE Prime Ltd	INE248U07EZ1	27-Mar-24	14-Feb-27	Fixed Coupon	Annual		3500000000	3500000000	Listed	Active
360 ONE Prime Ltd	INE248U07EZ1	14-Feb-24	14-Feb-27	Fixed Coupon	Annual		5000000000	5000000000	Listed	Active
360 ONE Prime Ltd	INE248U07FA1	28-Feb-24	28-Feb-26	Fixed Coupon	Annual		4000000000	4000000000	Listed	Active
360 ONE Prime Ltd	INE248U07FA1	14-Mar-24	28-Feb-26	Fixed Coupon	Annual		1000000000	1000000000	Listed	Active
360 ONE Prime Ltd	INE248U07FB9	07-Mar-24	05-Sep-25	Fixed Coupon	Annual		1000000000	1000000000	Listed	Active
360 ONE Prime Ltd	INE248U07EQ0	18-Jan-24	18-Jan-26	Fixed Coupon	Annual		4888656000	4888656000	Listed	Active
360 ONE Prime Ltd	INE248U07ER8	18-Jan-24	18-Jan-29	Fixed Coupon	Annual		792995000	792995000	Listed	Active
360 ONE Prime Ltd	INE248U07ES6	18-Jan-24	18-Jan-29	Fixed Coupon	Monthly		116353000	116353000	Listed	Active
360 ONE Prime Ltd	INE248U07ET4	18-Jan-24	18-Jan-27	Fixed Coupon	Monthly		70241000	70241000	Listed	Active
360 ONE Prime Ltd	INE248U07EU2	18-Jan-24	18-Jan-26	Fixed Coupon	Monthly		73302000	73302000	Listed	Active
360 ONE Prime Ltd	INE248U07EV0	18-Jan-24	18-Jul-25	Fixed Coupon	Annual		963081000	963081000	Listed	Active
360 ONE Prime Ltd	INE248U07EW8	18-Jan-24	18-Jan-27	Fixed Coupon	Annual		2710021000	2710021000	Listed	Active
360 ONE Prime Ltd	INE248U07EX6	18-Jan-24	18-Jul-25	Fixed Coupon	Monthly		385351000	385351000	Listed	Active
360 ONE Prime Ltd	INE248U08010	22-Feb-17	22-Feb-17	10.00%	Yearly	Call	1000000000	1000000000	Unlisted	Active
360 ONE Prime Ltd	INE248U08028	02-Mar-17	02-Mar-17	10.00%	Yearly	Call	500000000	500000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07DA6	20-May-21	15-May-24	Linked to G-sec	On Maturity		151600000	151600000	Listed	Active
360 ONE Prime Ltd	INE248U07DA6	01-Jun-21	15-May-24	Linked to G-sec	On Maturity		112500000	112500000	Listed	Active
360 ONE Prime Ltd	INE248U07DA6	02-Jun-21	15-May-24	Linked to G-sec	On Maturity		245000000	245000000	Listed	Active
360 ONE Prime Ltd	INE248U07DA6	17-Jun-21	15-May-24	Linked to G-sec	On Maturity		97900000	97900000	Listed	Active
360 ONE Prime Ltd	INE248U07DA6	30-Jun-21	15-May-24	Linked to G-sec	On Maturity		29400000	29400000	Listed	Active
360 ONE Prime Ltd	INE248U07DA6	06-Jul-21	15-May-24	Linked to G-sec	On Maturity		41300000	41300000	Listed	Active
360 ONE Prime Ltd	INE248U07DG3	22-Jun-22	01-Jan-25	Linked to G-sec	On Maturity		78000000	78000000	Listed	Active
360 ONE Prime Ltd	INE248U07DG3	06-Oct-22	01-Jan-25	Linked to G-sec	On Maturity		123000000	123000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	07-Jul-22	31-Jul-24	Linked to G-sec	On Maturity		65000000	65000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	14-Jul-22	31-Jul-24	Linked to G-sec	On Maturity		380000000	380000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	21-Jul-22	31-Jul-24	Linked to G-sec	On Maturity		130000000	130000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	30-Sep-22	31-Jul-24	Linked to G-sec	On Maturity		256000000	256000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	04-Oct-22	31-Jul-24	Linked to G-sec	On Maturity		89000000	89000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	19-Oct-22	31-Jul-24	Linked to G-sec	On Maturity		50000000	50000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	20-Oct-22	31-Jul-24	Linked to G-sec	On Maturity		151000000	151000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	01-Nov-22	31-Jul-24	Linked to G-sec	On Maturity		200000000	200000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	02-Nov-22	31-Jul-24	Linked to G-sec	On Maturity		294000000	294000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	09-Nov-22	31-Jul-24	Linked to G-sec	On Maturity		294000000	294000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	10-Nov-22	31-Jul-24	Linked to G-sec	On Maturity		157000000	157000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	14-Nov-22	31-Jul-24	Linked to G-sec	On Maturity		120000000	120000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	17-Nov-22	31-Jul-24	Linked to G-sec	On Maturity		65000000	65000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	24-Nov-22	31-Jul-24	Linked to G-sec	On Maturity		31000000	31000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	01-Dec-22	31-Jul-24	Linked to G-sec	On Maturity		175000000	175000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	22-Dec-22	31-Jul-24	Linked to G-sec	On Maturity		20000000	20000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	23-Dec-22	31-Jul-24	Linked to G-sec	On Maturity		60000000	60000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	29-Dec-22	31-Jul-24	Linked to G-sec	On Maturity		82000000	82000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	12-Jan-23	31-Jul-24	Linked to G-sec	On Maturity		129000000	129000000	Listed	Active
360 ONE Prime Ltd	INE248U07DL3	23-Jan-23	31-Jul-24	Linked to G-sec	On Maturity		386000000	386000000	Listed	Active
360 ONE Prime Ltd	INE248U07D07	23-Feb-23	18-Feb-33	Linked to G-sec	On Maturity	Call/Put	330000000	330000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07DP4	02-Mar-23	25-Feb-33	Linked to G-sec	On Maturity	Call/Put	605000000	605000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07DQ2	28-Feb-23	23-Feb-33	Linked to G-sec	On Maturity	Call/Put	183000000	183000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07D58	09-Mar-23	04-Mar-33	Linked to G-sec	On Maturity	Call/Put	155000000	155000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07DU4	16-Mar-23	11-Mar-33	Linked to G-sec	On Maturity	Call/Put	170000000	170000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07DV2	17-Mar-23	11-Mar-33	Linked to G-sec	On Maturity	Call/Put	302700000	302700000	Listed	Active
360 ONE Prime Ltd	INE248U07DW0	23-Mar-23	18-Mar-33	Linked to G-sec	On Maturity	Call/Put	299800000	299800000	Unlisted	Active
360 ONE Prime Ltd	INE248U07DW0	24-Mar-23	18-Mar-33	Linked to G-sec	On Maturity	Call/Put	450000000	450000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07DX8	06-Apr-23	01-Apr-33	Linked to G-sec	On Maturity	Call/Put	110000000	110000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07DY6	18-Apr-23	13-Apr-33	Linked to G-sec	On Maturity	Call/Put	250000000	250000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07DZ3	27-Apr-23	22-Apr-33	Linked to G-sec	On Maturity	Call/Put	55000000	55000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07EA4	27-Apr-23	21-Apr-33	Linked to G-sec	On Maturity	Call/Put	500000000	500000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07EB2	11-May-23	17-May-33	Linked to G-sec	On Maturity	Call/Put	165000000	165000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07EC0	22-May-23	21-May-33	Linked to G-sec	On Maturity	Call/Put	200000000	200000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07E08	31-May-23	30-May-33	Linked to G-sec	On Maturity	Call/Put	40000000	40000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07EE6	06-Jul-23	01-Jul-33	Linked to G-sec	On Maturity	Call/Put	120000000	120000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07EF3	13-Jul-23	01-Jul-33	Linked to G-sec	On Maturity	Call/Put	20000000	20000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07EH9	25-Jul-23	20-Jul-33	Linked to G-sec	On Maturity	Call/Put	270000000	270000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07E17	27-Jul-23	27-Jul-33	Linked to G-sec	On Maturity	Call/Put	25000000	25000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07E15	04-Aug-23	29-Jul-33	Linked to G-sec	On Maturity	Call/Put	130000000	130000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07EM9	18-Aug-23	12-Aug-33	Linked to G-sec	On Maturity	Call/Put	65000000	65000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07EN7	25-Aug-23	19-Aug-33	Linked to G-sec	On Maturity	Call/Put	80000000	80000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07EP2	19-Dec-23	13-Dec-33	Linked to G-sec	On Maturity	Call/Put	541100000	541100000	Unlisted	Active
360 ONE Prime Ltd	INE248U07D19	26-Apr-22	26-Nov-31	Linked to G-sec	On Maturity	Call/Put	1212000000	1212000000	Listed	Active
360 ONE Prime Ltd	INE248U07CT8	31-Mar-20	29-Mar-30	Linked to Performance of Nifty	On Maturity		41000000	41000000	Listed	Active
360 ONE Prime Ltd	INE248U07D17	07-Jun-22	12-Sep-24	Linked to G-sec	On Maturity		695000000	695000000	Listed	Active
360 ONE Prime Ltd	INE248U07D17	17-Jun-22	12-Sep-24	Linked to G-sec	On Maturity		472000000	472000000	Listed	Active
360 ONE Prime Ltd	INE248U07D17	29-Jun-22	12-Sep-24	Linked to G-sec	On Maturity		422000000	422000000	Listed	Active
360 ONE Prime Ltd	INE248U07DM1	15-Sep-22	23-Sep-24	Linked to Performance of Nifty	On Maturity		1548000000	1548000000	Listed	Active
360 ONE Prime Ltd	INE248U07DM1	18-Oct-22	23-Sep-24	Linked to Performance of Nifty	On Maturity		101000000	101000000	Listed	Active
360 ONE Prime Ltd	INE248U07DN9	30-Sep-22	30-Sep-24	Linked to Performance of Nifty	On Maturity		350000000	350000000	Listed	Active
360 ONE Prime Ltd	INE248U07EK3	10-Aug-23	11-Feb-27	Linked to G-sec	On Maturity		160000000	160000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07E11	10-Aug-23	12-Feb-27	Linked to G-sec	On Maturity		50000000	50000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07DC2	29-Apr-21	10-Apr-24	Linked to G-sec	On Maturity		462500000	462500000	Listed	Active
360 ONE Prime Ltd	INE248U07DR0	14-Mar-23	07-May-25	7.65%	On Maturity	Call/Put	2542900000	2542900000	Listed	Active
360 ONE Prime Ltd	INE248U07DR0	21-Mar-23	07-May-25	7.65%	On Maturity	Call/Put	4991700000	4991700000	Listed	Active
360 ONE Prime Ltd	INE248U07EG1	21-Jul-23	21-Jan-25	8.50%	Monthly		415000000	415000000	Unlisted	Active
360 ONE Prime Ltd	INE248U07EG1	03-Aug-23	21-Jan-25	8.50%	Monthly		100000000	100000000	Unlisted	Active