

November 28, 2023

To,  
The Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001  
Maharashtra, India,  
BSE Scrip Code – 974688

Dear Sir(s)/Madam(s),

**SUBJECT: OUTCOME OF MEETING OF BOARD OF DIRECTORS OF 360 ONE PRIME LIMITED (FORMERLY KNOWN AS IIFL WEALTH PRIME LIMITED) HELD ON NOVEMBER 28, 2023**

Pursuant to the provisions of Regulations 51 read with 'Part B of Schedule III' of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations") and other applicable regulations, if any, we hereby wish to inform you that the Board of Directors of the Company at its Meeting held on November 28, 2023, has inter-alia considered and approved:

- The fund raising upto Rs. 1,500 Crore (Rupees Fifteen Hundred Crore Only) by way of Public Issuance of Secured Redeemable Non-Convertible Securities, in one or more tranches;
- The appointment of Ms. Revathy Ashok (DIN 00057539) as an Additional Director designated as an Independent Director on the Board of the Company;
- Pursuant to completion of tenure (3 years) of existing statutory Auditors M/s. Singhi & Co. Chartered Accountants, the appointment of Statutory Auditors M/s. Kalyaniwalla & Mistry LLP, Chartered Accountants (Regd. No. 104607W/W100166) for a period of Three years with effect from April 1, 2024, subject to approval of shareholders of the Company, in accordance with the RBI Guidelines for Appointment of Statutory Central Auditors (SCAs)/Statutory Auditors (SAs) of Commercial Banks (excluding RRBs), UCBs and NBFCs (including HFCs).

The meeting of Board of Directors was concluded at 10.00 A.M. (IST).

Thanking you,

For **360 ONE Prime Limited**  
(Formerly known as IIFL Wealth Prime Limited)

**Amit Bhandari**  
**Company Secretary and Compliance Officer**  
Membership No.: A25871  
Place: Mumbai

**360 ONE PRIME LIMITED** (Formerly known as IIFL Wealth Prime Limited)

**Corporate & Registered Office:** 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400 013  
Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@360.one www.iiflwealthprime.com