

October 06, 2023

To,
BSE Limited
First Floor, P.J. Towers,
Dalal Street, Mumbai- 400001.

Subject: Submission of Half Yearly statement for the period ended as on September 30, 2023

Dear Sir / Madam,

Pursuant to para 9.1(a) of chapter VIII of SEBI Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/P/CIR/2023/119 ("**Circular**") and as amended from time to time, please find enclosed the copy of half yearly statement for the Non-Convertible Debenture of the Company, issued and listed on private placement basis for the period ended as on September 30, 2023.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For 360 ONE Prime Limited

(formerly known as IIFL Wealth Prime Limited)

Amit Bhandari

Company Secretary & Compliance Officer

Encl: as above

Copy to:

National Securities Depository Limited,
4th Floor, 'A' Wing, Trade World,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel (West), Mumbai – 400013

Central Depository Services (India) Limited
Marathon Futurex, Mafatlal Mill Compounds,
A-Wing, 25th floor, N M Joshi Marg,
Lower Parel (East),
Mumbai – 400013

360 ONE PRIME LIMITED (formerly known as IIFL Wealth Prime Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400 013
Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@360.one www.iiflwealthprime.com

360 ONE Prime Limited
Details of Issue of Debt securities as on 30.09.2023

ISIN Number	Name of the issuer	Issuance date	Maturity date	Coupon rate	Frequency of interest payment	Listed/Unlisted	Embedded option if any	Amount issued (INR) *	Amount outstanding (INR)	Remarks (Redeemed / Repurchase)
INE248U07BN3	360 ONE Prime Ltd	30-Sep-19	14-Feb-24	Linked to G-sec	On Maturity	Listed		3,00,00,000.00	3,00,00,000.00	Active
INE248U07C78	360 ONE Prime Ltd	31-Mar-20	29-Mar-30	Linked to Performance of Nifty	On Maturity	Listed		4,10,00,000.00	4,10,00,000.00	Active
INE248U07DA6	360 ONE Prime Ltd	20-May-21	15-May-24	Linked to G-sec	On Maturity	Listed		15,16,00,000.00	15,16,00,000.00	Active
INE248U07DA6	360 ONE Prime Ltd	01-Jun-21	15-May-24	Linked to G-sec	On Maturity	Listed		11,25,00,000.00	11,25,00,000.00	Active
INE248U07DA6	360 ONE Prime Ltd	02-Jun-21	15-May-24	Linked to G-sec	On Maturity	Listed		24,50,00,000.00	24,50,00,000.00	Active
INE248U07DA6	360 ONE Prime Ltd	17-Jun-21	15-May-24	Linked to G-sec	On Maturity	Listed		9,79,00,000.00	9,79,00,000.00	Active
INE248U07DA6	360 ONE Prime Ltd	30-Jun-21	15-May-24	Linked to G-sec	On Maturity	Listed		2,94,00,000.00	2,94,00,000.00	Active
INE248U07DA6	360 ONE Prime Ltd	06-Jul-21	15-May-24	Linked to G-sec	On Maturity	Listed		4,13,00,000.00	4,13,00,000.00	Active
INE248U07DC2	360 ONE Prime Ltd	29-Apr-21	10-Apr-24	Linked to G-sec	On Maturity	Listed		46,25,00,000.00	46,25,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	26-Nov-21	28-Feb-24	Linked to G-sec	On Maturity	Listed		50,00,00,000.00	50,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	02-Dec-21	28-Feb-24	Linked to G-sec	On Maturity	Listed		60,00,00,000.00	60,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	09-Dec-21	28-Feb-24	Linked to G-sec	On Maturity	Listed		15,00,00,000.00	15,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	10-Dec-21	28-Feb-24	Linked to G-sec	On Maturity	Listed		30,00,00,000.00	30,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	11-Jan-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		17,00,00,000.00	17,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	13-Jan-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		22,00,00,000.00	22,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	20-Jan-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		14,00,00,000.00	14,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	03-Feb-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		8,60,00,000.00	8,60,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	17-Feb-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		9,50,00,000.00	9,50,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	24-Feb-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		16,00,00,000.00	16,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	08-Mar-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		7,00,00,000.00	7,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	15-Mar-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		12,50,00,000.00	12,50,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	24-Mar-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		10,00,00,000.00	10,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	30-Mar-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		5,00,00,000.00	5,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	06-Apr-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		1,00,00,000.00	1,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	21-Apr-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		6,50,00,000.00	6,50,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	05-May-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		19,80,00,000.00	19,80,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	12-May-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		32,60,00,000.00	32,60,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	13-May-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		44,70,00,000.00	44,70,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	19-May-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		36,30,00,000.00	36,30,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	26-May-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		1,02,40,00,000.00	1,02,40,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	02-Jun-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		39,20,00,000.00	39,20,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	09-Jun-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		17,40,00,000.00	17,40,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	16-Jun-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		16,10,00,000.00	16,10,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	17-Jun-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		24,50,00,000.00	24,50,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	20-Jun-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		10,00,00,000.00	10,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	23-Jun-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		29,00,00,000.00	29,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	30-Jun-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		31,70,00,000.00	31,70,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	20-Oct-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		12,90,00,000.00	12,90,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	01-Nov-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		5,00,00,000.00	5,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	10-Nov-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		7,40,00,000.00	7,40,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	24-Nov-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		3,00,00,000.00	3,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	08-Dec-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		6,20,00,000.00	6,20,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	09-Dec-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		66,00,00,000.00	66,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	15-Dec-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		3,00,00,000.00	3,00,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	22-Dec-22	28-Feb-24	Linked to G-sec	On Maturity	Listed		7,40,00,000.00	7,40,00,000.00	Active
INE248U07DF5	360 ONE Prime Ltd	12-Jan-23	28-Feb-24	Linked to G-sec	On Maturity	Listed		25,30,00,000.00	25,30,00,000.00	Active
INE248U07DG3	360 ONE Prime Ltd	22-Jun-22	01-Jan-25	Linked to G-sec	On Maturity	Listed		7,80,00,000.00	7,80,00,000.00	Active
INE248U07DG3	360 ONE Prime Ltd	06-Oct-22	01-Jan-25	Linked to G-sec	On Maturity	Listed		12,30,00,000.00	12,30,00,000.00	Active
INE248U07D19	360 ONE Prime Ltd	26-Apr-22	26-Nov-31	Linked to G-sec	On Maturity	Listed	Call/Put	2,50,00,000.00	2,50,00,000.00	Active
INE248U07D17	360 ONE Prime Ltd	07-Jun-22	12-Sep-24	Linked to G-sec	On Maturity	Listed		69,50,00,000.00	69,50,00,000.00	Active
INE248U07D17	360 ONE Prime Ltd	17-Jun-22	12-Sep-24	Linked to G-sec	On Maturity	Listed		47,20,00,000.00	47,20,00,000.00	Active
INE248U07D17	360 ONE Prime Ltd	29-Jun-22	12-Sep-24	Linked to G-sec	On Maturity	Listed		42,20,00,000.00	42,20,00,000.00	Active
INE248U07DK5	360 ONE Prime Ltd	15-Jun-22	15-Nov-23	Linked to G-sec	On Maturity	Listed		2,99,00,00,000.00	2,99,00,00,000.00	Active
INE248U07DK5	360 ONE Prime Ltd	23-Jun-22	15-Nov-23	Linked to G-sec	On Maturity	Listed		7,00,00,000.00	7,00,00,000.00	Active
INE248U07DK5	360 ONE Prime Ltd	30-Jun-22	15-Nov-23	Linked to G-sec	On Maturity	Listed		4,10,00,000.00	4,10,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	07-Jul-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		6,50,00,000.00	6,50,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	14-Jul-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		38,00,00,000.00	38,00,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	21-Jul-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		13,00,00,000.00	13,00,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	30-Sep-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		25,60,00,000.00	25,60,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	04-Oct-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		8,90,00,000.00	8,90,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	19-Oct-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		5,00,00,000.00	5,00,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	20-Oct-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		15,10,00,000.00	15,10,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	01-Nov-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		20,00,00,000.00	20,00,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	02-Nov-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		29,40,00,000.00	29,40,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	09-Nov-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		29,40,00,000.00	29,40,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	10-Nov-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		15,70,00,000.00	15,70,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	14-Nov-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		12,00,00,000.00	12,00,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	17-Nov-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		6,50,00,000.00	6,50,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	24-Nov-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		3,10,00,000.00	3,10,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	01-Dec-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		17,50,00,000.00	17,50,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	22-Dec-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		2,00,00,000.00	2,00,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	23-Dec-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		6,00,00,000.00	6,00,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	29-Dec-22	31-Jul-24	Linked to G-sec	On Maturity	Listed		8,20,00,000.00	8,20,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	12-Jan-23	31-Jul-24	Linked to G-sec	On Maturity	Listed		12,90,00,000.00	12,90,00,000.00	Active
INE248U07DL3	360 ONE Prime Ltd	23-Jan-23	31-Jul-24	Linked to G-sec	On Maturity	Listed		38,60,00,000.00	38,60,00,000.00	Active
INE248U07DM1	360 ONE Prime Ltd	15-Sep-22	23-Sep-24	Linked to Performance of Nifty	On Maturity	Listed		1,54,80,00,000.00	1,54,80,00,000.00	Active
INE248U07DM1	360 ONE Prime Ltd	18-Oct-22	23-Sep-24	Linked to Performance of Nifty	On Maturity	Listed		10,10,00,000.00	10,10,00,000.00	Active
INE248U07DN9	360 ONE Prime Ltd	30-Sep-22	30-Sep-24	Linked to Performance of Nifty	On Maturity	Listed		35,00,00,000.00	35,00,00,000.00	Active
INE248U08010	360 ONE Prime Ltd	22-Feb-17	22-Feb-27	10.00%	Yearly	Unlisted	Call	1,00,00,00,000.00	1,00,00,00,000.00	Active
INE248U08028	360 ONE Prime Ltd	02-Mar-17	02-Mar-27	10.00%	Yearly	Unlisted	Call	50,00,00,000.00	50,00,00,000.00	Active
INE248U08143	360 ONE Prime Ltd	11-May-18	10-Jan-24	NA	On Maturity	Listed		1,00,00,000.00	1,00,00,000.00	Active
INE248U07DO7	360 ONE Prime Ltd	23-Feb-23	18-Feb-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	33,00,00,000.00	33,00,00,000.00	Active
INE248U07DO2	360 ONE Prime Ltd	28-Feb-23	23-Feb-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	18,30,00,000.00	18,30,00,000.00	Active
INE248U07DP4	360 ONE Prime Ltd	02-Mar-23	25-Feb-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	60,50,00,000.00	60,50,00,000.00	Active
INE248U07DS8	360 ONE Prime Ltd	09-Mar-23	04-Mar-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	15,50,00,000.00	15,50,00,000.00	Active
INE248U07DRO	360 ONE Prime Ltd	14-Mar-23	07-May-25	7.65%	On Maturity	Listed	Call/Put	2,54,29,00,000.00	2,54,29,00,000.00	Active
INE248U07DRO	360 ONE Prime Ltd	21-Mar-23	07-May-25	7.65%	On Maturity	Listed	Call/Put	4,99,17,00,000.00	4,99,17,00,000.00	Active
INE248U07DU4	360 ONE Prime Ltd	16-Mar-23	11-Mar-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	17,00,00,000.00	17,00,00,000.00	Active
INE248U07DV2	360 ONE Prime Ltd	17-Mar-23	11-Mar-33	Linked to G-sec	On Maturity	Listed	Call/Put	30,27,00,000.00	30,27,00,000.00	Active
INE248U07DW0	360 ONE Prime Ltd	23-Mar-23	18-Mar-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	29,98,00,000.00	29,98,00,000.00	Active
INE248U07DW0	360 ONE Prime Ltd	24-Mar-23	18-Mar-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	45,00,00,000.00	45,00,00,000.00	Active
INE248U07DX8	360 ONE Prime Ltd	06-Apr-23	01-Apr-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	11,00,00,000.00	11,00,00,000.00	Active

INE248U07DY6	360 ONE Prime Ltd	18-Apr-23	13-Apr-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	25,00,00,000.00	25,00,00,000.00	Active
INE248U07EA4	360 ONE Prime Ltd	27-Apr-23	21-Apr-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	50,00,00,000.00	50,00,00,000.00	Active
INE248U07DZ3	360 ONE Prime Ltd	27-Apr-23	22-Apr-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	5,50,00,000.00	5,50,00,000.00	Active
INE248U07EB2	360 ONE Prime Ltd	11-May-23	17-May-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	16,50,00,000.00	16,50,00,000.00	Active
INE248U07ECO	360 ONE Prime Ltd	22-May-23	21-May-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	20,00,00,000.00	20,00,00,000.00	Active
INE248U07ED8	360 ONE Prime Ltd	31-May-23	30-May-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	4,00,00,000.00	4,00,00,000.00	Active
INE248U07EE6	360 ONE Prime Ltd	06-Jul-23	01-Jul-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	12,00,00,000.00	12,00,00,000.00	Active
INE248U07EF3	360 ONE Prime Ltd	13-Jul-23	01-Jul-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	2,00,00,000.00	2,00,00,000.00	Active
INE248U07EG1	360 ONE Prime Ltd	21-Jul-23	21-Jan-25	8.50%	Monthly	Unlisted	Call/Put	41,50,00,000.00	41,50,00,000.00	Active
INE248U07EG1	360 ONE Prime Ltd	03-Aug-23	21-Jan-25	8.50%	Monthly	Unlisted	Call/Put	10,00,00,000.00	10,00,00,000.00	Active
INE248U07EH9	360 ONE Prime Ltd	25-Jul-23	20-Jul-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	27,00,00,000.00	27,00,00,000.00	Active
INE248U07EI7	360 ONE Prime Ltd	27-Jul-23	27-Jul-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	2,50,00,000.00	2,50,00,000.00	Active
INE248U07EJ5	360 ONE Prime Ltd	04-Aug-23	29-Jul-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	13,00,00,000.00	13,00,00,000.00	Active
INE248U07EK3	360 ONE Prime Ltd	10-Aug-23	11-Feb-27	Linked to G-sec	On Maturity	Unlisted		16,00,00,000.00	16,00,00,000.00	Active
INE248U07EL1	360 ONE Prime Ltd	10-Aug-23	12-Feb-27	Linked to G-sec	On Maturity	Unlisted		5,00,00,000.00	5,00,00,000.00	Active
INE248U07EM9	360 ONE Prime Ltd	18-Aug-23	12-Aug-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	6,50,00,000.00	6,50,00,000.00	Active
INE248U07EN7	360 ONE Prime Ltd	25-Aug-23	19-Aug-33	Linked to G-sec	On Maturity	Unlisted	Call/Put	8,00,00,000.00	8,00,00,000.00	Active
								36,27,03,00,000.00	36,27,03,00,000.00	

*Debentures at face value