

October 10, 2023

The Manager,  
Listing Department,  
**BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.  
**BSE Scrip Code: 974688**

Dear Sir(s) / Madam(s),

**Subject: - Certificate for the use of Commercial Papers (“CP”) Proceeds and adherence to other listing condition(s) for the quarter ended September 30, 2023**

Please find enclosed certificate for the use of CPs proceeds and adherence to other listing condition(s) for the quarter ended September 30, 2023. This certificate is submitted in compliance with SEBI’s Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119.

Thanking you.

**Yours faithfully,**  
**For 360 ONE Prime Limited**  
*(Formerly known as IIFL Wealth Prime Limited)*

**Amit Bhandari**  
**Company Secretary**  
**Membership No: A25871**

**Encl.: a/a**

**360 ONE PRIME LIMITED** (formerly known as IIFL Wealth Prime Limited)

October 09, 2023

To,  
General Manager  
Listing Compliance Department,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

Dear Sir/Madam,

**SUB: CERTIFICATE FOR THE USE OF COMMERCIAL PAPERS (“CP”) PROCEEDS AND ADHERENCE TO OTHER LISTING CONDITION(S) FOR THE QUARTER ENDED SEPTEMBER 30, 2023**

Pursuant to para 10 of chapter XVII of SEBI Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 (“Circular”), and as amended from time to time, we hereby certify that the CP proceeds are used for the purpose as mentioned in the respective Disclosure Documents issued at the time of issuance of the CPs and the Company has adhered to the other listing condition(s) as specified in the aforesaid Circular, for the period between July 01, 2023 to September 30, 2023.

This is for your information and appropriate dissemination.

For **360 ONE Prime Limited**  
(Formerly known as IIFL Wealth Prime Limited)



**Sanjay Wadhwa**  
Chief Financial Officer  
Email: [nbfc-compliance@360.one](mailto:nbfc-compliance@360.one)



**360 ONE PRIME LIMITED** (formerly known as IIFL Wealth Prime Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400 013  
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CIN: U65990MH1994PLC080646