

January 09, 2024

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 974688

Dear Sir(s) / Madam(s),

Subject: - Certificate for the use of Commercial Papers (“CP”) Proceeds and adherence to other listing condition(s) for the quarter ended December 31, 2023

Please find enclosed certificate for the use of CP proceeds and adherence to other listing condition(s) for the quarter ended December 31, 2023. This certificate is submitted in compliance with SEBI’s Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119.

Thanking you.

Yours faithfully,
For 360 ONE Prime Limited
(Formerly known as IIFL Wealth Prime Limited)

Amit Bhandari
Company Secretary
Membership No: A25871

Encl.: a/a

360 ONE PRIME LIMITED (formerly known as IIFL Wealth Prime Limited)

January 09, 2024

To,
General Manager
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

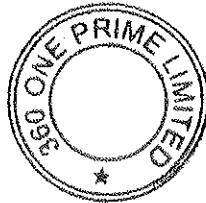
SUB: CERTIFICATE FOR THE USE OF COMMERCIAL PAPERS (“CP”) PROCEEDS AND ADHERENCE TO OTHER LISTING CONDITION(S) FOR THE QUARTER ENDED DECEMBER 31, 2023

Pursuant to para 10 of chapter XVII of SEBI Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 (“Circular”), and as amended from time to time, we hereby certify that the CP proceeds are used for the purpose as mentioned in the respective Disclosure Documents issued at the time of issuance of the CPs and the Company has adhered to the other listing condition(s) as specified in the aforesaid Circular, for the period between October 01, 2023 to December 31, 2023.

This is for your information and appropriate dissemination.

For **360 ONE Prime Limited**
(Formerly known as IIFL Wealth Prime Limited)


Sanjay Wadhwa
Chief Financial Officer
Email: nbfc-compliance@360.one



360 ONE PRIME LIMITED (formerly known as IIFL Wealth Prime Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400 013
Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@360.one www.iiflwealthprime.com

CIN: U65990MH1994PLC080646