

April 25, 2024

To
The General Manager,
Listing Compliance Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Sub: Centralized Database for Corporate Bonds/Debentures

Dear Sir / Madam,

Pursuant to Chapter XIV of SEBI's Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, dated August 10, 2021, bearing reference no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 ("**Circular**"), as amended from time to time, for Centralized Database for corporate bonds/ debentures, we wish to submit the enclosed 'Annexure XIV-B' containing details as prescribed in the Circular for the financial year ended March 31, 2024.

Kindly take the same on record.

Thanking You,

For 360 ONE PRIME LIMITED
(Formerly known as IIFL Wealth Prime Limited)

Amit Bhandari
Company Secretary & Compliance Officer
Membership No.: A25871

360 ONE PRIME LIMITED (formerly known as IIFL Wealth Prime Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Delisle road, Lower Parel, Mumbai 400 013
Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@360.one <https://www.360.one/wealth-management/prime/>

Annexure XIV-B

1. Listing Details and hyper link of listing notification by stock exchange:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Listing Notification by Stock Exchange (BSE)
1.	INE248U07EQ0	18-Jan-24	20-Jan-24	48,88,656.00	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240120-22
2	INE248U07ER8	18-Jan-24	20-Jan-24	7,92,995.00	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240120-22
3	INE248U07ES6	18-Jan-24	20-Jan-24	1,16,353.00	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240120-22
4	INE248U07ET4	18-Jan-24	20-Jan-24	70,241.00	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240120-22
5	INE248U07EU2	18-Jan-24	20-Jan-24	73,302.00	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240120-22
6	INE248U07EV0	18-Jan-24	20-Jan-24	9,63,081.00	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240120-22
7	INE248U07EW8	18-Jan-24	20-Jan-24	27,10,021.00	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240120-22
8	INE248U07EX6	18-Jan-24	20-Jan-24	3,85,351.00	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240120-22
9	INE248U07EY4	31-Jan-24	02-Feb-24	15,000.00	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240202-32
10	INE248U07EZ1	14-Feb-24	16-Feb-24	5,000.00	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240216-33
11	INE248U07EZ1	27-Mar-24	28-Mar-24	3,500.00	Further issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240328-55
12	INE248U07FA1	28-Feb-24	01-Mar-24	40,000.00	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240301-30
13	INE248U07FA1	14-Mar-24	18-03-2024	10,000.00	Further issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240318-21

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Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Listing Notification by Stock Exchange (BSE)
14	INE248U07FB9	07-Mar-24	12-Mar-24	10,000.00	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240312-29

2. Details of Record date:

Sr. No.	ISIN	Record Date	Interest/Redemption	Date of payment of interest/redemption
Record date intimations were submitted with the exchange on event basis.				

3. Details of Credit Rating:

a) Current rating details: as on March 31, 2024

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (New, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/not verified)	Date of verification
INE248U07EQ0	ICRA LIMITED	AA	Stable	New	07-Dec-23	Verified	19-Jan-24
INE248U07ER8	ICRA LIMITED	AA	Stable	New	07-Dec-23	Verified	19-Jan-24
INE248U07ES6	ICRA LIMITED	AA	Stable	New	07-Dec-23	Verified	19-Jan-24
INE248U07ET4	ICRA LIMITED	AA	Stable	New	07-Dec-23	Verified	19-Jan-24
INE248U07EU2	ICRA LIMITED	AA	Stable	New	07-Dec-23	Verified	19-Jan-24
INE248U07EV0	ICRA LIMITED	AA	Stable	New	07-Dec-23	Verified	19-Jan-24
INE248U07EW8	ICRA LIMITED	AA	Stable	New	07-Dec-23	Verified	19-Jan-24
INE248U07EX6	ICRA LIMITED	AA	Stable	New	07-Dec-23	Verified	19-Jan-24
INE248U07EY4	ICRA LIMITED	AA	Stable	Reaffirm	07-Dec-23	Verified	31-Jan-24
INE248U07EZ1	ICRA LIMITED	AA	Stable	Reaffirm	07-Dec-23	Verified	14-Feb-24
INE248U07FA1	ICRA LIMITED	AA	Stable	Reaffirm	07-Dec-23	Verified	28-Feb-24

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INE248U07FB9	ICRA LIMITED	AA	Stable	Reaffirm	29-Feb-24	Verified	04-Mar-24
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b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (New, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/not verified)	Date of verification
Same as above							

4. Payment Status: Interest and redemption payment details were intimated to exchange at the time of actual payment done for the interest and redemption amount.

5. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue Size	Due date of interest/redemption	Actual payment details	Default details	Verification status of debenture trustee	Date of Verification
Not applicable						

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Amit Bhandari
Company Secretary & Compliance Officer
Membership No.: A25871

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