

December 08, 2023

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

We wish to inform you that pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has sent Notices to the Principal Protected, Secured, Redeemable, Non-Convertible, Market Linked Debenture for ISIN: INE248U07DI9 ("IIFLWPL-IDPS2031"), for exercising the Put Option available as per the terms of the issue.

The detail of the NCDs are as under:

Series	ISIN	Scrip Code	Record date	Put Option Date	Number of Debentures outstanding as on date (i.e. December 01, 2023)
IIFLWPL-IDPS2031	INE248U07DI9	973924	January 01, 2024	January 31, 2024	2500

Kindly note that it is not mandatory for the Debenture holders to offer their Debentures pursuant to the put option available.

The put option notice as e-mailed to the respective debenture holders is enclosed herewith for your records.

For 360 ONE Prime Limited
(formerly known as IFL Wealth Prime Limited)



Amit Bhandari
Company Secretary & Compliance Officer
Membership No: A25871
Email: nbfc-compliance@360.one



360 ONE PRIME LIMITED (formerly known as IIFL Wealth Prime Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400 013
Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@360.one www.iiflwealthprime.com

CIN: U65990MH1994PLC080646

Dipali Thakkar, 360 ONE

From: NBFC Compliance, IIFL Private Wealth
Sent: 08 December 2023 19:24
Subject: PUT option notice _ISIN:INE248U07DI9 (IIFLWPL-IDPS2031)_360 ONE Prime Limited (Formerly Known as IIFL Wealth Prime Limited)

Dear Sirs/ Ma'am,

This Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and Information Memorandum issued by the Company for Non-Convertible Debentures issued vide ISIN: INE248U07DI9 (IIFLWPL-IDPS2031) on private placement basis in various tranches. As per the terms of the issue, the Debenture holders has an option to redeem the NCDs in full (Put Option), prior to the maturity date. In this regards, key details and the process to exercise put option are set out below:

ISIN	INE248U07DI9
Face Value	Rs. 10,00,000/-
Date of Maturity	November 26, 2031
Interest Payment date	At the time of maturity/redemption
Record Date for Put Option	January 01, 2024
Put notification / exercise date	21 Business days prior to PUT Option date
Put Option	Investor will have the option to exercise Put Option on Put Option Date at Put Option Price
Put option Date	January 31, 2024
Put Option Price (Per Debenture)	Being MLD, price will be determined based on the value of underlined security
Put Option pay out date	4 days from Put option date i.e. February 02, 2024

Procedure for Put Option:

- Record Date:** The NCD holders holding such NCDs as on Record Date, i.e. January 01, 2024 shall be eligible for Put Option Price. The Put Option Price will be paid into the bank accounts of each NCD Holders (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records). After the Record Date, the depository shall freeze the ISIN of the NCDs and no transaction in NCDs could be carried out by any NCD Holders.
- Put Option Price:** On exercise of Put Option by the Debenture Holders, the NCDs will be redeemed at their face value of Rs. 10,00,000/- each along premium. Premium will be determined based on the value of underlined security on put option date.
- Payment Date:** The Put Option Price shall be paid on February 2, 2024.
- Redemption and Extinction:** on exercise of Put option by the Debenture Holders, the Company shall fully extinguish all NCDs, for which the put option has been exercised, after the payment of Put Option Price. No Claim shall be lie against the Company for NCDs after the put option price are paid.
- Contact details: For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Ms. Charu Kalitha, Senior Executive Vice President **or**
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5424 / 022- 4876 5712
Email id: treasuryops@360.one

Contact person of RTA

Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

360 ONE Prime Limited

(Formerly known as IIFL Wealth Prime Limited)

Sd/-

Amit Bhandari
Company Secretary & Compliance Officer