

June 07, 2024

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

We wish to inform you that pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has sent Notices to the Principal Protected, Secured, Redeemable, Non-Convertible, Market Linked Debenture for ISIN: INE248U07DI9 (“IIFLWPL-IDPS2031”), for exercising the Put Option available as per the terms of the issue.

The detail of the NCDs are as under:

| Series | ISIN | Scrip Code | Record date | Put Option Date | Number of Debentures outstanding as on date (i.e. June 07, 2024) |
|------------------|--------------|------------|---------------|-----------------|--|
| IIFLWPL-IDPS2031 | INE248U07DI9 | 973924 | July 01, 2024 | July 31, 2024 | 951 |

Kindly note that it is not mandatory for the Debenture holders to offer their Debentures pursuant to the put option available.

The put option notice as e-mailed to the respective debenture holders is enclosed herewith for your records.

For 360 ONE Prime Limited
(formerly known as IFL Wealth Prime Limited)

Amit Bhandari
Company Secretary & Compliance Officer
Membership No: A25871
Email: nbfc-compliance@360.one

360 ONE PRIME LIMITED (formerly known as IIFL Wealth Prime Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400 013
Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@360.one <https://www.360.one/wealth-management/prime/>

Janvi Doshi, 360 ONE

From: Treasury Ops, 360 ONE Wealth
Sent: 07 June 2024 15:51
Subject: Put option Notice_ ISIN: INE248U07DI9 (IIFLWPL-IDPS2031) _ 360 ONE Prime Limited (Formerly Known as IIFL Wealth Prime Limited)

Dear Debenture Holders,

This Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and Information Memorandum issued by the Company for Non-Convertible Debentures issued vide ISIN: INE248U07DI9 (IIFLWPL-IDPS2031) on private placement basis in various tranches. As per the terms of the issue, the Debenture holders has an option to redeem the NCDs in full (Put Option), prior to the maturity date. In this regards, key details and the process to exercise put option are set out below:

| | |
|----------------------------------|---|
| ISIN | INE248U07DI9 |
| Face Value | Rs. 10,00,000/- |
| Date of Maturity | November 26, 2031 |
| Interest Payment date | At the time of maturity/redemption |
| Record Date for Put Option | July 01, 2024 |
| Put notification / exercise date | 21 Business days prior to PUT Option date |
| Put Option | Investor will have the option to exercise Put Option on Put Option Date at Put Option Price |
| Put option Date | July 31, 2024 |
| Put Option Price (Per Debenture) | Being MLD, price will be determined based on the value of underlined security |
| Put Option pay out date | 4 days from Put option date i.e. August 02, 2024 (4 th Day falling on Sunday, Payment will be done on Friday i.e August 02, 2024) |

Procedure for Put Option:

- Record Date:** The NCD holders holding such NCDs as on Record Date, i.e. July 01, 2024 shall be eligible for Put Option Price. The Put Option Price will be paid into the bank accounts of each NCD Holders (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records). After the Record Date, the depository shall freeze the ISIN of the NCDs and no transaction in NCDs could be carried out by any NCD Holders.
- Put Option Price:** On exercise of Put Option by the Debenture Holders, the NCDs will be redeemed at their face value of Rs. 10,00,000/- each along premium amount. Premium amount will be determined based on the value of underlined security on put option date.
- Payment Date:** The Put Option Price/ redemption price shall be paid on (Friday) August 02, 2024.
- Redemption and Extinction:** On exercise of Put option by the Debenture Holders, the Company shall fully extinguish all NCDs, for which the put option has been exercised, after the payment of Put Option Price. No Claim shall lie against the Company for NCDs after the put option price are paid.

5. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Ms. Charu Kalitha, Senior Executive Vice President **or**

Mr. Amit Bhandari, Company Secretary & Compliance Officer

Phone No: 022 – 4876 5424 / 022- 4876 5712

Email id: treasuryops@360.one

Contact person of RTA

Contact person: Amit Dabhade

Phone No.: +91 9766923470

Email Id: amit.dabhade@linkintime.co.in

360 ONE Prime Limited

(Formerly known as IIFL Wealth Prime Limited)

Sd/-

Amit Bhandari

Company Secretary & Compliance Officer