

July 23, 2024

The Manager,
 Listing Department,
BSE Limited,
 Phiroze Jeejeebhoy Tower,
 Dalal Street,
 Mumbai 400 001.

Dear Sir(s)/Madam(s),

Subject: - Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

We wish to inform you that pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has sent Notices to the Secured, Rated, Redeemable, Non-Convertible Debenture for ISIN: INE248U07DR0 (IIFLWPL NCD 07 May 2025), for exercising the Put Option available as per the terms of the issue.

The details of the NCD is as under:

Series	ISIN	Scrip Code	Record date	Put Option Date	Number of Debentures outstanding as on date (i.e. July 19, 2024)
IIFLWPL NCD 07 May 2025	INE248U07DR0	974671	August 14, 2024	September 13, 2024	74,396

Kindly note that it is not mandatory for the Debenture holders to offer their Debentures pursuant to the put option available.

The put option notice as e-mailed to the respective debenture holders is enclosed herewith for your records.

For 360 ONE Prime Limited
 (formerly known as IFL Wealth Prime Limited)

Amit Bhandari
Company Secretary & Compliance Officer
Membership No: A25871
Email: nbfc-compliance@360.one

360 ONE PRIME LIMITED (formerly known as IIFL Wealth Prime Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400 013
 Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email nbfc-compliance@360.one <https://www.360.one/wealth-management/prime/>

Amit Bhandari, 360 ONE

From: Treasury Ops, 360 ONE Wealth
Sent: 23 July 2024 14:52
Subject: Notice for the Put option available to the holders of Non- Convertible Debentures (NCDs) - ISIN: INE248U07DR0 (IIFLWPL NCD 07 May 2025) of 360 ONE Prime Limited (Formerly Known as IIFL Wealth Prime Limited)

Dear Debenture Holders,

This Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and Information Memorandum issued by the Company for Non-Convertible Debentures issued vide ISIN: INE248U07DR0 (IIFLWPL NCD 07 May 2025) on private placement basis in various tranches. As per the terms of the issue, the Debenture holders has an option to redeem the NCDs in full (Put Option), prior to the maturity date. In this regards, key details and the process to exercise put option are set out below:

ISIN	INE248U07DR0
Face Value	Rs. 1,00,000/-
Date of Maturity	May 07, 2025
Interest Payment date	At the time of maturity/redemption
Record Date for Put Option	August 14, 2024
Put notification / exercise date	30 days prior to PUT Option date i.e. August 14, 2024
Put Option	Investor will have the option to exercise Put Option on Put Option Date at Put Option Price
Put option Date	September 13, 2024
Put Option Price (Per Debenture)	Rs. 1,11,514/-
Put Option pay out date	September 13, 2024

Procedure for Put Option:

- Record Date:** The NCD holders holding such NCDs as on Record Date, i.e. August 14, 2024 shall be eligible for Put Option. The Put Option Price will be paid into the bank accounts of each NCD Holders (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records). After the Record Date, the depository shall freeze the ISIN of the NCDs and no transaction in NCDs could be carried out by any NCD Holders.

2. **Put Option Price:** On exercise of Put Option by the Debenture Holders, the NCDs will be redeemed at their face value of Rs. 1,00,000/- each along premium amount which together be referred as Put option price i.e. Rs, 1,11,514/-.
3. **Payment Date:** The Put Option Price/ redemption price shall be paid on (Friday) September 13, 2024.
4. **Redemption and Extinction:** On exercise of Put option by the Debenture Holders, the Company shall fully extinguish all NCDs, for which the put option has been exercised, after the payment of Put Option Price. No Claim shall lie against the Company for NCDs after the put option price are paid.
5. **Contact details:** For any queries / clarifications with regard to the above, the Debenture Holders can contact following officials of the Company and Registrar and Share Transfer Agent (RTA)

Company Contact Person:

Ms. Charu Kalita, Senior Executive Vice President **or**
Mr. Amit Bhandari, Company Secretary & Compliance Officer
Phone No: 022 – 4876 5424 / 022- 4876 5712
Email id: treasuryops@360.one

Contact person of RTA

Contact person: Amit Dabhade
Phone No.: +91 9766923470
Email Id: amit.dabhade@linkintime.co.in

360 ONE Prime Limited

(Formerly known as IIFL Wealth Prime Limited)

Sd/-

Amit Bhandari

Company Secretary & Compliance Officer